

3.1 Aid Application Subsystem

3.1.1 Description

The Aid Application subsystem will receive aid applications and corrections submitted by participants (or schools on behalf of participants) and edit, review, and confirm the information reported in the application. The subsystem will also maintain participant signature authorization to endorse aid applications, multi-year promissory notes, and waivers to release information to external agencies. The subsystem will first assess whether the participant is eligible for student financial aid, and then if eligible, makes the necessary calculations for aid eligibility determination. The subsystem will notify participants and other authorized parties of calculated eligibility determination. If the participant is not eligible, the subsystem will notify the participant of the points of contact for information reconciliation. The subsystem will also initiate the aid renewal process by providing the participant with prior year aid application information for confirmation.

The subsystem will assist participants in making repayment option decisions by allowing them to explore hypothetical financial scenarios based on factors such as different amortization schedules or estimated future salaries for a given career path.

This subsystem will also constitute the main source of information in providing schools with the participant's aid history in order to assist them in creating aid packages.

A graphical representation of the processes that comprise the Aid Application Subsystem can be found in **Exhibit 3.1-1 Aid Application Subsystem**. An index of each of these processes is included below for easy reference.

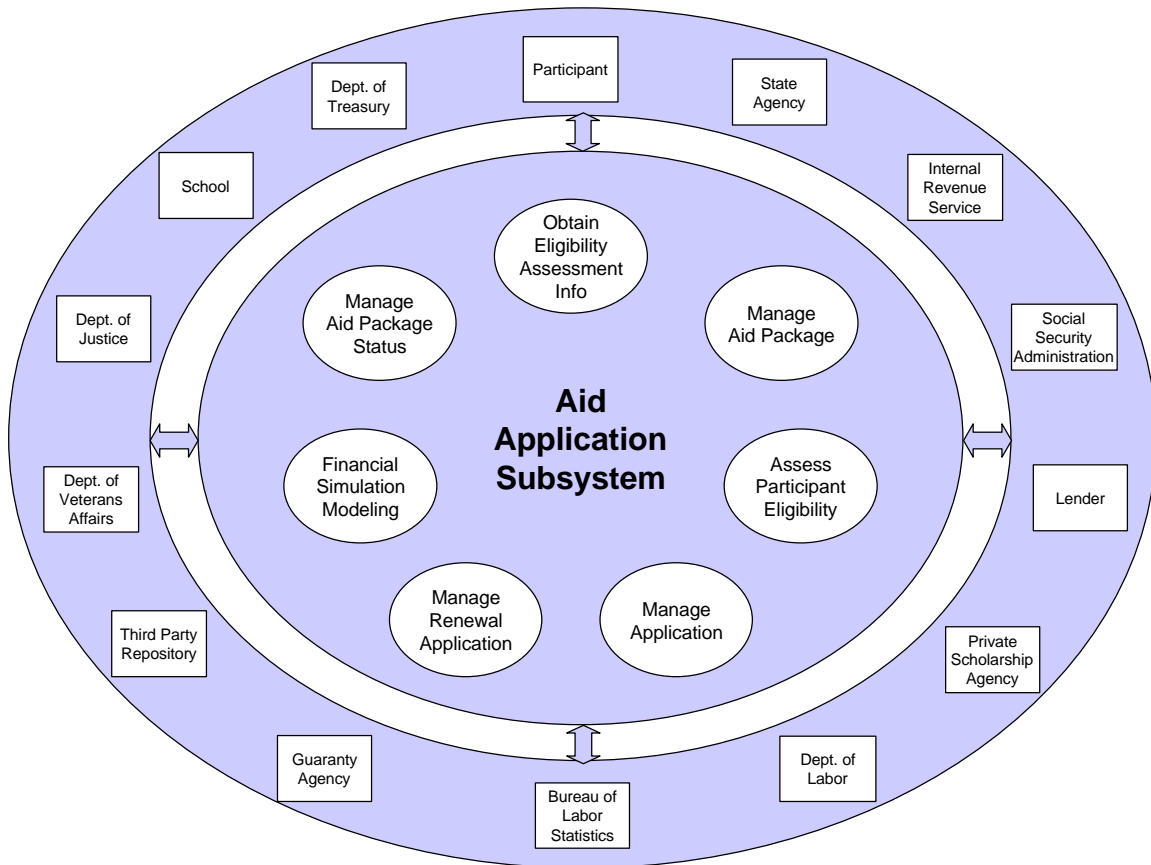


Exhibit 3.1-1 Aid Application Subsystem

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3.1.2 Subsystem Processes and Requirements

This section contains the list of processes comprising the Aid Application Subsystem and the business requirements supporting the functionality of each process.

<u>Process</u>	<u>Definition</u>
Assess Participant Eligibility	This activity calculates estimated family contribution (EFC); determines eligibility; and notifies participant and other authorized parties (e.g., schools, state agencies) of eligibility determination.
1070	The system shall provide information to aid organizations about individuals looking for financial assistance opportunities, when authorized by the individual.
1280	The system shall provide a single point of interface for maintaining student aid data for Title IV aid.
1282	The system shall provide a single point of interface for accessing student aid data other than Title IV aid.
1750.12	The system shall supply information on an applicant's eligibility for Title IV financial aid to third parties with the participant's authorization.
1770	The system shall determine the eligibility of participants for Federal financial aid, including verification of student default status, grant overpayment status, and award threshold amount for the aid program and the calculation of a participant's Expected Family Contribution (EFC).
1780	The system shall enable schools to obtain and to update student eligibility appeal results.
1790	The system shall notify participants of their eligibility determination.
1800.01	The system shall make a participant's eligibility determination available to state grant agencies.
1800.02	The system shall make a participant's eligibility determination available to schools designated on the participant's aid application.
1800.03	The system shall make a participant's eligibility determination available to authorized private scholarship agencies.
1870	The system shall receive aid award and funding information from state agencies.
6040	The system shall automatically reevaluate participant eligibility when participant record changes occur and notify appropriate parties of the eligibility determination.
6080	The system shall notify an applicant of the proper point of contact when the applicant's eligibility is denied.

Process**Definition****Manage Aid Package**

This activity supports packaging, including providing applicant aid history to schools to assist them in creating aid packages, and forwarding aid package information to the participant.

- 1820 The system shall provide the ability for schools to create packages, including creating and storing package simulations.
- 1920 The system shall receive aid award package information from schools, including participant budget information (tuition and fees, room and board, books and supplies), residency, class level, enrollment status, and Federal aid awarded to the participant.

Process**Definition****Manage Aid Package Status**

This activity maintains information about whether the aid package was accepted/rejected by the participant.

- 1820 The system shall provide the ability for schools to create packages, including creating and storing package simulations.

Process**Definition****Manage Application**

This activity manages the information on the financial aid application received from the participant. Information that is also maintained by this activity are the corrections to the application and the participants authorization to endorse financial aid application, multi-year promissory note(s), and the waiver to release information from other external entities.

- 1090 The system shall allow individuals to authorize the release of specified data to specific schools and fund sources.
- 1280 The system shall provide a single point of interface for maintaining student aid data for Title IV aid.
- 1282 The system shall provide a single point of interface for accessing student aid data other than Title IV aid.
- 1690 The system shall enable participants to apply for Federal financial aid with application mechanisms available 24 hours a day, 7 days a week.
- 1711 The system shall generate multi-year promissory notes.

- 1712 The system shall provide a copy of signed multi-year promissory note information to lenders.
- 1713 The system shall send multi-year promissory notes to schools to allow schools to obtain participant signatures.
- 1714 The system shall send multi-year promissory notes to participants.
- 1715 The system shall receive multi-year promissory notes from schools, sent on a student's behalf.
- 1717 The system shall maintain the association between the multi-year promissory notes belonging to a participant and each occurrence of financial aid that participants receive.
- 1742 The system shall receive a signature/authentication from participants to endorse an aid application, multi-year promissory note, or waiver to release information to or from external databases.
- 1860 The system shall receive updated information on participant's aid applications from schools where schools are submitting aid applications of behalf of participants.
- 1982 The system shall provide counseling on the financial aid application process to participants.
- 6060 The system shall generate, disseminate, and manage PIN numbers or interface with external authentication sources.
- 6070 The system shall use the PIN number for confidentiality, authentication, integrity, and non-repudiation where required.

Process

Manage Renewal Application

Definition

This activity initiates the automatic aid reapplication process by providing the prior year aid application information to the participant for confirmation and/or update. The participant, or the school on behalf of the participant, submits the renewal application, as well as corrections to renewal application information.

- 1090 The system shall allow individuals to authorize the release of specified data to specific schools and fund sources.
- 1280 The system shall provide a single point of interface for maintaining student aid data for Title IV aid.
- 1282 The system shall provide a single point of interface for accessing student aid data other than Title IV aid.

- 1760 The system shall renew the participant's aid eligibility, as required, based on data obtained from the participant's prior-year aid application information, corrections from the participant, and data from the SSA, IRS, HHS, third-party repositories, state agencies, and VA.

Process

Definition

Obtain Eligibility Assessment Information

This activity requests and receives information from other external entities to confirm information contained in participant's financial aid application.

- 1280 The system shall provide a single point of interface for maintaining student aid data for Title IV aid.
- 1282 The system shall provide a single point of interface for accessing student aid data other than Title IV aid.
- 1490 The system shall perform a credit check for Direct PLUS Loan applicants.
- 1492 The system shall allow the participant to request an endorser in the case of a failed credit check for a Direct PLUS Loan.
- 1495 The system shall notify the participant and the school of the credit check result for a Direct PLUS Loan.
- 1692 The system shall provide the ability to register participants for the Selective Service if the participant requests to do so.
- 1750.01 The system shall verify with the Selective Service if the applicant has complied with draft registration.
- 1750.02 The system shall verify the immigration status of a participant who is not a US citizen with the Immigration and Naturalization Service (INS).
- 1750.03 The system shall verify the participant's name, social security number and citizenship status with the Social Security Administration (SSA).
- 1750.04 The system shall obtain information from the Internal Revenue Service (IRS) on the applicant's taxable and untaxable income.
- 1750.05 The system shall verify the participant's untaxable income information with Health and Human Services (HHS).
- 1750.06 The system shall verify the applicant's veteran's benefits income information with the Veteran's Administration (VA).
- 1750.07 The system shall obtain applicant personal information from third party repositories created by private and state organizations for the purpose of maintaining student information.

- 1750.09 The system shall verify participant personal and income information with state agencies.
- 1750.10 The system shall verify the participant's drug conviction status with the Department of Justice (DOJ).
- 1750.11 The system shall verify the participant's credit information with credit bureaus.
- 6040 The system shall automatically reevaluate participant eligibility when participant record changes occur and notify appropriate parties of the eligibility determination.
- 6050 The system shall perform incarcerated applicant matches with the Social Security Administration upon aid application.

Process

Definition

Perform Financial Simulation

This activity models various simulations of financial aid, including cost of attendance and student financial aid information for a given school, estimated salaries given, a specific career path, and state aid program information.

- 1060 The system shall allow participants to request simulations of possible financial aid packages and financing options, including:
- simulating the participant's likely eligibility for Federal financial aid
 - simulating costs that would be incurred in attending a particular program at a given school
 - simulating the financial aid package options that may be available to the participant
 - simulating the financing options that may be available to the participant
- 1080 The system shall provide participants with information on long term debt management, including:
- projected potential earnings after graduation by school program
 - projected monthly payments after graduation, based on different types of aid packages available
- 1950 The system shall request financial aid simulation modeling information (e.g. average salaries for various professions) from state departments of labor.
- 1970 The system shall receive financial aid simulation modeling requests from participants.

3.1.3 External Interfaces

The following diagrams display the data flows exchanged between each process in the Aid Application Subsystem and the external entities. Detailed information regarding the data flows presented in each diagram is listed subsequent to the diagram.

3.1.3.1 Data Flow Diagrams

The following diagram presents the flows of information exchanged between the Manage Application process and the postsecondary education community.

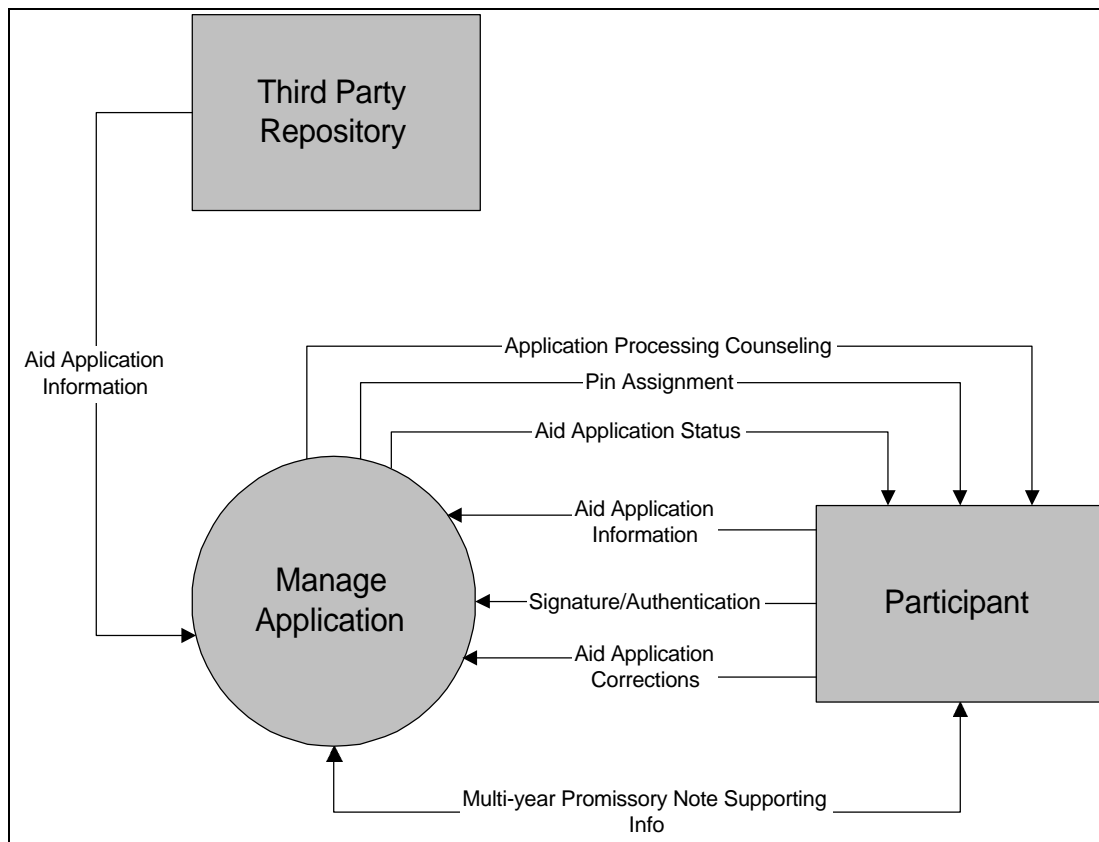


Exhibit 3.1.3-1. Manage Application

Flow Name: Aid Application Corrections

Definition: Participant application corrections and updates to previous year information.

From Participant To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

STUDENT CITY

AID_APPLICATION_PARTICIPANT /
CITY_NAME

STUDENT STATE

AID_APPLICATION_PARTICIPANT /
STATE_NAME
AID_APPLICATION_PARTICIPANT/
CNTRY_NAME

STUDENT STREET NUMBER

AID_APPLICATION_PARTICIPANT /
STREET_NAME

STUDENT ZIP

AID_APPLICATION_PARTICIPANT /
POSTAL_CODE

CITIZENSHIP INFORMATION

ALIEN REGISTRATION NUMBER

AID_APPLICATION_PARTICIPANT /
ALIEN_REGISTRATION_NMBR

CITIZENSHIP STATUS

AID_APPLICATION_PARTICIPANT /
CITIZENSHIP_CAT

EDUCATIONAL INFORMATION

DATE OF HS DIPLOMA

AID_APPLICATION /
HS_DIPLOMA_DATE

DEGREE BEFORE DATE CODE

AID_APPLICATION /
INTENDED_DEGREE_IND

DEGREE OF STUDY

AID_APPLICATION /
INTENDED_DEGREE_CAT

FATHER GRADE LEVEL

	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
GRADE LEVEL	
	AID_APPLICATION / GRADE_LEVEL_CAT
GRADUATE STATUS CODE	
	AID_APPLICATION / INTENDED_DEGREE_CAT
MOTHER GRADE LEVEL	
	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
PARENT POST HIGH SCHOOL NUM	
	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
PLANNED ENROLLMENT STATUS-FALL	
	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	
	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	
	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	
	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT
PLANNED ENROLLMENT STATUS-WINTER	
	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
STUDENT/SPOUSE COLLEGE NUM	
	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
FINANCIAL INFORMATION	
CHILDREN SUPPORT STATUS CODE	
	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
FATHER INCOME AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT

	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
MOTHER INCOME AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET B2)	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER SUPPORT STATUS CODE	
	AID_APPLICATION_PARTICIPANT / OTHER_SUPPT_IND
PARENT AGI AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT

PARENT BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENT EXEMPTION NUM	AID_APPLICATION_PARTICIPANT / EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
PARENT INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT /

	APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT TAX FORM CHOICE CODE	
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENTS INCOME TAX AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	AID_APPLICATION_PARTICIPANT / AID_APPL_PARTICIPANT_ROLE_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
SPOUSE INCOME AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT INCOME AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT LOAN INDICATOR	
	AID_APPLICATION / STUDENT_LOAN_IND
STUDENT/SPOUSE AGI AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT/SPOUSE BUSINESS ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT

STUDENT/SPOUSE CASH ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE

AID_APPLICATION_PARTICIPANT /
TAX_FILE_IND

AID_APPLICATION_PARTICIPANT /
TAX_FILING_STAT_CAT

STUDENT/SPOUSE EXEMPTION NUM

AID_APPLICATION_PARTICIPANT /
EXEMPTION_CNT

STUDENT/SPOUSE FARM ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

STUDENT/SPOUSE FORM CHOICE CODE

AID_APPLICATION_PARTICIPANT /
TAX_FORM_CHOICE_IND

STUDENT/SPOUSE HOUSEHOLD SIZE NUM

AID_APPLICATION_PARTICIPANT /
HOUSEHOLD_SIZE_CNT

STUDENT/SPOUSE INCOME TAX AMOUNT

APPLICATION_PARTICIPANT_INCOME/
APPL_PARTICIPANT_INCOME_CAT

APPLICATION_PARTICIPANT_INCOME/
INCOME_AMT

STUDENT/SPOUSE INCOME TAX FORM CODE

AID_APPLICATION_PARTICIPANT /
TAX_FORM_CAT

AID_APPLICATION_PARTICIPANT /
TAX_FORM_CHOICE_IND

STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS

AID_APPLICATION_PARTICIPANT /
TAX_FORM_CAT

STUDENT/SPOUSE INVESTMENT ASSET AMOUNT

	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT MONTHS	
	APPLICATION_ASSET_BENEFIT / BENEFIT_MONTH_CNT
OTHER INFORMATION	
APP COMPLETED DATE	
	AID_APPLICATION / APPL_DATE
DATE SUBMITTED	
	AID_APPLICATION_STATUS / AID_APPL_STAT_START_DATE
FORM REVISION DATE	
	AID_APPLICATION / APPL_REVISION_DATE
PARENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
PREPARER ADDRESS	
	AID_APPLICATION / PREPARER_STREET_NAME
	AID_APPLICATION / PREPARER_CITY_NAME
	AID_APPLICATION / PREPARER_STATE_NAME
	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION / PREPARER_CNTRY_NAME
PREPARER EMPLOYER ID NUMBER	

	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER FIRM NAME	
	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER NAME	
	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER SIGNED DATE	
	AID_APPLICATION / PREPARER_SIGNATURE_DATE
PREPARER SSN	
	AID_APPLICATION / PREPARER_SSN_NMBR
REVISION COUNTER NUMBER	
	Derived
SOURCE CODE	
	Rejected
STUDENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
TRANSACTION ID	
	AID_APPLICATION / AID_APPL_ID
WORK STUDY INDICATOR CODE	
	AID_APPLICATION / WORK_STUDY_IND
PARTICIPANT PERSONAL INFORMATION	
DOB PRIOR STATUS CODE	
	Derived
DRIVER LICENSE NUMBER	
	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	
	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_STATE_NAME
GENDER CODE	
	AID_APPLICATION_PARTICIPANT / GENDER_CAT

MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
OLDER PARENT AGE	AID_APPLICATION / OLDER_PARENT_AGE_CNT
ORPHAN STATUS CODE	AID_APPLICATION / ORPHAN_IND
PARENT CURRENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
PARTICIPANT ID	PARTICIPANT / PARTICIPANT_ID
SELECTIVE SERVICE REGISTER REQUEST CODE	AID_APPLICATION / SS_REGISTRATION_IND
STUDENT DOB	AID_APPLICATION_PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	AID_APPLICATION_PARTICIPANT / FIRST_NAME
STUDENT LAST NAME	AID_APPLICATION_PARTICIPANT / LAST_NAME
STUDENT MIDDLE INITIAL	AID_APPLICATION_PARTICIPANT / MIDDLE_NAME
STUDENT SSN	AID_APPLICATION_PARTICIPANT / SSN_NMBR
VETERAN STATUS CODE	AID_APPLICATION / VETERAN_IND

RESIDENCY INFORMATION

DATE OF RESIDENCY	AID_APPLICATION_PARTICIPANT / RESIDENCE_DATE
	PARTICIPANT_ADDRESS / STATE_ RESIDENCY_DATE
PARENT DATE RESIDENT LONGEST	Derived
PARENT RESIDENCE PRIOR DATE CODE	AID_APPLICATION_PARTICIPANT / RESIDENCE_PRIOR_IND
PARENT STATE OF RESIDENCE	AID_APPLICATION_PARTICIPANT / RESIDENCE_STATE_NAME
RESIDENT OF STATE PRIOR TO DATE	Derived
STATE OF RESIDENCE	AID_APPLICATION_PARTICIPANT / RESIDENCE_STATE_NAME
SCHOOL INFORMATION	
SCHOOL 1 CODE	SCHOOL / SCHOOL_ID
SCHOOL 1 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 2 CODE	SCHOOL / SCHOOL_ID
SCHOOL 2 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 3 CODE	SCHOOL / SCHOOL_ID
SCHOOL 3 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 4 CODE	SCHOOL / SCHOOL_ID
SCHOOL 4 HOUSING CODE	

	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 5 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 5 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 6 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 6 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT

Flow Name: Aid Application Information

Definition: Information necessary to determine a participant's eligibility for student financial aid.

From Participant To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

STUDENT CITY

AID_APPLICATION_PARTICIPANT /
CITY_NAME

STUDENT CONTACT PREFERENCE

PARTICIPANT_ADDRESS /
CONTACT_PREF_CAT

STUDENT E-MAIL ADDRESS

AID_APPLICATION_PARTICIPANT /
ELECTRONIC_ADDR_NAME

STUDENT PHONE NUMBER

AID_APPLICATION_PARTICIPANT /
PHONE_NMBR

STUDENT STATE

AID_APPLICATION_PARTICIPANT /
STATE_NAME

AID_APPLICATION_PARTICIPANT /
CNTRY_NAME

STUDENT STREET NUMBER

AID_APPLICATION_PARTICIPANT /
STREET_NAME

STUDENT TITLE

AID_APPLICATION_PARTICIPANT /
TITLE_CAT

STUDENT ZIP

AID_APPLICATION_PARTICIPANT /
POSTAL_CODE

CITIZENSHIP INFORMATION

ALIEN REGISTRATION NUMBER

AID_APPLICATION_PARTICIPANT /
ALIEN_REGISTRATION_NMBR

CITIZENSHIP STATUS

AID_APPLICATION_PARTICIPANT /

	CITIZENSHIP_CAT
EDUCATIONAL INFORMATION	
DATE OF HS DIPLOMA	AID_APPLICATION / HS_DIPLOMA_DATE
DEGREE BEFORE DATE CODE	AID_APPLICATION / INTENDED_DEGREE_IND
DEGREE OF STUDY	AID_APPLICATION / INTENDED_DEGREE_CAT
FATHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
GRADE LEVEL	AID_APPLICATION / GRADE_LEVEL_CAT
GRADUATE STATUS CODE	AID_APPLICATION / INTENDED_DEGREE_CAT
MOTHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
PARENT POST HIGH SCHOOL NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
PLANNED ENROLLMENT STATUS-FALL	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT

PLANNED ENROLLMENT STATUS-WINTER	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
STUDENT/SPOUSE COLLEGE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
FATHER INFORMATION	
FATHER FIRST NAME	AID_APPLICATION_PARTICIPANT / FIRST_NAME
FATHER LAST NAME	AID_APPLICATION_PARTICIPANT / LAST_NAME
FATHER MIDDLE NAME	AID_APPLICATION_PARTICIPANT / MIDDLE_NAME
FATHER SSN	AID_APPLICATION_PARTICIPANT / SSN_NMBR
FINANCIAL INFORMATION	
CHILDREN SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
FATHER INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
MOTHER INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT

OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER STUDENT/SPOUSE BENEFIT AMOUNTS
(WORKSHEET A2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER STUDENT/SPOUSE BENEFIT AMOUNTS
(WORKSHEET B2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER SUPPORT STATUS CODE

AID_APPLICATION_PARTICIPANT /
OTHER_SUPPT_IND

PARENT AGI AMOUNT

APPLICATION_PARTICIPANT_INCOME/
APPL_PARTICIPANT_INCOME_CAT

APPLICATION_PARTICIPANT_INCOME/
INCOME_AMT

PARENT BUSINESS ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

PARENT CASH ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

PARENT COMPLETED CURRENT TAX FORM CODE

AID_APPLICATION_PARTICIPANT /
TAX_FORM_CAT

PARENT EXEMPTION NUM	AID_APPLICATION_PARTICIPANT / EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
PARENT INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT TAX FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENTS INCOME TAX AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT AID_APPLICATION_PARTICIPANT / AID_APPL_PARTICIPANT_ROLE_CAT APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
SPOUSE INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT INCOME AMOUNT	

	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT LOAN INDICATOR	AID_APPLICATION / STUDENT_LOAN_IND
STUDENT/SPOUSE AGI AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT/SPOUSE BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
STUDENT/SPOUSE EXEMPTION NUM	AID_APPLICATION_PARTICIPANT / EXEMPTION_CNT
STUDENT/SPOUSE FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE INCOME TAX AMOUNT	APPLICATION_PARTICIPANT_INCOME/

	APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT/SPOUSE INCOME TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT MONTHS	APPLICATION_ASSET_BENEFIT / BENEFIT_MONTH_CNT
MOTHER INFORMATION	
MOTHER FIRST NAME	AID_APPLICATION_PARTICIPANT / FIRST_NAME
MOTHER LAST NAME	AID_APPLICATION_PARTICIPANT / LAST_NAME
MOTHER MIDDLE NAME	AID_APPLICATION_PARTICIPANT / MIDDLE_NAME
MOTHER SSN	AID_APPLICATION_PARTICIPANT / SSN_NMBR
OTHER INFORMATION	
APP COMPLETED DATE	

	AID_APPLICATION / APPL_DATE
DATE SUBMITTED	
	AID_APPLICATION_STATUS / AID_APPL_STAT_START_DATE
PARENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
SOURCE CODE	
	Rejected
STUDENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
WORK STUDY INDICATOR CODE	
	AID_APPLICATION / WORK_STUDY_IND
PARTICIPANT PERSONAL INFORMATION	
DOB PRIOR STATUS CODE	
	Derived
DRIVER LICENSE NUMBER	
	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	
	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_STATE_NAME
MARITAL STATUS	
	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	
	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
OLDER PARENT AGE	
	AID_APPLICATION / OLDER_PARENT_AGE_CNT
ORPHAN STATUS CODE	
	AID_APPLICATION / ORPHAN_IND
PARENT CURRENT MARITAL STATUS	
	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT

SELECTIVE SERVICE REGISTER REQUEST CODE	AID_APPLICATION / SS_REGISTRATION_IND
STUDENT DOB	AID_APPLICATION_PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	AID_APPLICATION_PARTICIPANT / FIRST_NAME
STUDENT LAST NAME	AID_APPLICATION_PARTICIPANT / LAST_NAME
STUDENT MIDDLE INITIAL	AID_APPLICATION_PARTICIPANT / MIDDLE_NAME
STUDENT SSN	AID_APPLICATION_PARTICIPANT / SSN_NMBR
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
VETERAN STATUS CODE	AID_APPLICATION / VETERAN_IND
PREPARER INFORMATION	
PREPARER ADDRESS	AID_APPLICATION / PREPARER_CITY_CODE
	AID_APPLICATION / PREPARER_CNTRY_CODE
	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION / PREPARER_STATE_NAME
	AID_APPLICATION / PREPARER_STREET_NAME
PREPARER EMPLOYER ID NUMBER	

	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER FIRM NAME	
	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER NAME	
	AID_APPLICATION / PREPARER_FIRST_NAME
	AID_APPLICATION / PREPARER_LAST_NAME
	AID_APPLICATION / PREPARER_MIDDLE_NAME
PREPARER SIGNED DATE	
	AID_APPLICATION / PREPARER_SIGNATURE_DATE
PREPARER SSN	
	AID_APPLICATION / PREPARER_SSN_NMBR
RESIDENCY INFORMATION	
DATE OF RESIDENCY	
	AID_APPLICATION_PARTICIPANT / RESIDENCE_DATE
	PARTICIPANT_ADDRESS / STATE_ RESIDENCY_DATE
PARENT DATE RESIDENT LONGEST	
	AID_APPLICATION_PARTICIPANT / RESIDENCE_DATE
PARENT RESIDENCE PRIOR DATE CODE	
	AID_APPLICATION_PARTICIPANT / RESIDENCE_PRIOR_IND
PARENT STATE OF RESIDENCE	
	AID_APPLICATION_PARTICIPANT / RESIDENCE_STATE_NAME
RESIDENT OF STATE PRIOR TO DATE	
	Derived
STATE OF RESIDENCE	
	AID_APPLICATION_PARTICIPANT / RESIDENCE_STATE_NAME

SCHOOL INFORMATION

SCHOOL 1 CODE

SCHOOL / SCHOOL_ID

SCHOOL 1 HOUSING CODE

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

SCHOOL 2 CODE

SCHOOL / SCHOOL_ID

SCHOOL 2 HOUSING CODE

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

SCHOOL 3 CODE

SCHOOL / SCHOOL_ID

SCHOOL 3 HOUSING CODE

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

SCHOOL 4 CODE

SCHOOL / SCHOOL_ID

SCHOOL 4 HOUSING CODE

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

SCHOOL 5 CODE

SCHOOL / SCHOOL_ID

SCHOOL 5 HOUSING CODE

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

SCHOOL 6 CODE

SCHOOL / SCHOOL_ID

SCHOOL 6 HOUSING CODE

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

Flow Name: Aid Application Status

Definition: Notification provided to the participant regarding status of financial aid application, indicating that the application needs further information from the participant before additional processing can occur.

To Participant From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

APPLICATION INFORMATION

ACC/REJ CODE

AID_APPLICATION_STATUS /
AID_APPL_REJECT_REASON_CAT

APPLICATION YEAR

AID_APPLICATION /
APPL_ACAD_YR_NMBR

REJ REASON DESCRIPTION

AID_APPLICATION_STATUS /
AID_APPL_REJECT_REASON_CAT

PARTICIPANT PERSONAL INFORMATION

PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

PARTICIPANT SSN

AID_APPLICATION_PARTICIPANT /
SSN_NMBR

Flow Name: Application Processing Counseling

Definition: Counseling provided by EASI/ED to future, past and present financial aid applicants regarding the Department of Education's (ED's) financial aid programs.

To Participant From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

APPLICATION INFORMATION

APPLICATION STATUS

AID_APPLICATION_STATUS /
AID_APPL_STAT_CAT

Flow Name: Multi-year Promissory Note Supporting Information

Definition: Information related to the content and processing of the multi-year promissory note, including name, disclosures, certification of terms, and any other relevant information.

To/from Participant from/to EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

PARTICIPANT CURRENT CITY

PARTICIPANT_ADDRESS / CITY_NAME

PARTICIPANT_ADDRESS_USAGE /
PARTICIPANT_ADDR_USAGE_CAT

PARTICIPANT CURRENT STATE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS_USAGE /
PARTICIPANT_ADDR_USAGE_CAT

PARTICIPANT_ADDRESS /
CNTRY_NAME

PARTICIPANT CURRENT STREET ADDRESS

PARTICIPANT_ADDRESS /
STREET_NAME

PARTICIPANT_ADDRESS_USAGE /
PARTICIPANT_ADDR_USAGE_CAT

PARTICIPANT CURRENT ZIP CODE

PARTICIPANT_ADDRESS /
POSTAL_CODE

PARTICIPANT_ADDRESS_USAGE /
PARTICIPANT_ADDR_USAGE_CAT

PARTICIPANT HOME TELEPHONE #

PARTICIPANT_ADDRESS /
PHONE_NMBR

PARTICIPANT PERMANENT CITY

PARTICIPANT_ADDRESS /
CITY_NAME

PARTICIPANT_ADDRESS_USAGE /
PARTICIPANT_ADDR_USAGE_CAT

PARTICIPANT PERMANENT STATE

PARTICIPANT_ADDRESS /

	STATE_NAME
	PARTICIPANT_ADDRESS_USAGE / PARTICIPANT_ADDR_USAGE_CAT
	PARTICIPANT_ADDRESS / CNTRY_NAME
PARTICIPANT PERMANENT STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
	PARTICIPANT_ADDRESS_USAGE / PARTICIPANT_ADDR_USAGE_CAT
PARTICIPANT PERMANENT ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE
	PARTICIPANT_ADDRESS_USAGE / PARTICIPANT_ADDR_USAGE_CAT
ENDORSER INFORMATION	
ENDORSER FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
	PROMISSORY_NOTE_PARTICIPANT / NOTE_ROLE_CAT
ENDORSER LAST NAME	PARTICIPANT_NAME / LAST_NAME
	PROMISSORY_NOTE_PARTICIPANT / NOTE_ROLE_CAT
ENDORSER MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
	PROMISSORY_NOTE_PARTICIPANT / NOTE_ROLE_CAT
ENDORSER SIGNATURE DATE	PROMISSORY_NOTE_PARTICIPANT / NOTE_ROLE_CAT
	PROMISSORY_NOTE_PARTICIPANT / NOTE_SIGNATURE_DATE
ENDORSER SSN	PROMISSORY_NOTE_PARTICIPANT / NOTE_ROLE_CAT

	SOCIAL_SECURITY_NUMBER / SSN_NMBR
OTHER INFORMATION	
PARTICIPANT SIG DATE	PROMISSORY_NOTE_PARTICIPANT / NOTE_SIGNATURE_DATE
VERSION CODE	Rejected
PARTICIPANT PERSONAL INFORMATION	
PARTICIPANT DRIVER LICENSE NUMBER	PARTICIPANT /DRIVERS_LIC_NMBR
PARTICIPANT DRIVER LICENSE STATE	PARTICIPANT / DRIVERS_LIC_STATE_NAME
PARTICIPANT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
PARTICIPANT ID	PARTICIPANT / PARTICIPANT_ID
PARTICIPANT LAST NAME	PARTICIPANT_NAME / LAST_NAME
PARTICIPANT MI	PARTICIPANT_NAME / MIDDLE_NAME
PARTICIPANT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
REFERENCE INFORMATION	
REFERENCE-1 CITY	PARTICIPANT_ADDRESS / CITY_NAME
REFERENCE-1 FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
REFERENCE-1 LAST NAME	PARTICIPANT_NAME / LAST_NAME
REFERENCE-1 MI	PARTICIPANT_NAME / MIDDLE_NAME

REFERENCE-1 PHONE NUMBER

PARTICIPANT_ADDRESS/
PHONE_NMBR

REFERENCE-1 RELATIONSHIP

PROMISSORY_NOTE_PARTICIPANT /
NOTE_REFERENCE_RELATIONSHIP_
NAME

REFERENCE-1 STATE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS /
CNTRY_NAME

REFERENCE-1 STREET ADDRESS

PARTICIPANT_ADDRESS /
STREET_NAME

REFERENCE-1 ZIP CODE

PARTICIPANT_ADDRESS /
POSTAL_CODE

REFERENCE-2 CITY

PARTICIPANT_ADDRESS /
CITY_NAME

REFERENCE-2 FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

REFERENCE-2 LAST NAME

PARTICIPANT_NAME / LAST_NAME

REFERENCE-2 MI

PARTICIPANT_NAME /
MIDDLE_NAME

REFERENCE-2 PHONE #

PARTICIPANT_ADDRESS /
PHONE_NMBR

REFERENCE-2 RELATIONSHIP

PROMISSORY_NOTE_PARTICIPANT /
NOTE_REFERENCE_RELATIONSHIP_
NAME

REFERENCE-2 STATE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS /

	CNTRY_NAME
REFERENCE-2 STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
REFERENCE-2 ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE

Flow Name: PIN Assignment

Definition: Assignment of Personal Identification Number for use by participant for student financial aid purposes.

To Participant From EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
PARTICIPANT CITY	PARTICIPANT_ADDRESS/ CITY_NAME
PARTICIPANT E-MAIL ADDRESS	PARTICIPANT_ADDRESS/ ELECTRONIC_ADDR_NAME
PARTICIPANT FIRST NAME	PARTICIPANT_NAME/ FIRST_NAME
PARTICIPANT LAST NAME	PARTICIPANT_NAME/ LAST_NAME
PARTICIPANT MIDDLE NAME	PARTICIPANT_NAME/ MIDDLE_NAME
PARTICIPANT STATE	PARTICIPANT_ADDRESS/ STATE_NAME
	PARTICIPANT_ADDRESS/ CNTRY_NAME
PARTICIPANT STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
PARTICIPANT ZIP	PARTICIPANT_ADDRESS / POSTAL_CODE
PIN NUMBER	PARTICIPANT / PIN_NMBR

Flow Name: Signature/Authentication

Definition: Participant provides signature/authentication to endorse/authorize application, disbursements, multi-year promissory note, and waiver to share information with external organizations.

From Participant To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

OTHER INFORMATION

REASON CODE

PARTICIPANT_AUTHORIZATION /
PARTICIPANT_AUTH_CAT

PARTICIPANT PERSONAL INFORMATION

PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

PARTICIPANT SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

PIN NUMBER

PARTICIPANT / PIN_NMBR

SIGNATURE DATE

PARTICIPANT_AUTHORIZATION /
AUTH_SIGNATURE_DATE

Flow Name: Aid Application Information

Definition: Information necessary to determine a participant's eligibility for student financial aid.

From Third Party Repository To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

STUDENT CITY

AID_APPLICATION_PARTICIPANT /
CITY_NAME

STUDENT STATE

AID_APPLICATION_PARTICIPANT /
STATE_NAME

AID_APPLICATION_PARTICIPANT /
CNTRY_NAME

STUDENT STREET NUMBER

AID_APPLICATION_PARTICIPANT /
STREET_NAME

STUDENT ZIP

AID_APPLICATION_PARTICIPANT /
POSTAL_CODE

CITIZENSHIP INFORMATION

ALIEN REGISTRATION NUMBER

AID_APPLICATION_PARTICIPANT /
ALIEN_REGISTRATION_NMBR

CITIZENSHIP STATUS

AID_APPLICATION_PARTICIPANT /
CITIZENSHIP_CAT

EDUCATIONAL INFORMATION

DATE OF HS DIPLOMA

AID_APPLICATION /
HS_DIPLOMA_DATE

DEGREE BEFORE DATE CODE

AID_APPLICATION /
INTENDED_DEGREE_IND

DEGREE OF STUDY

AID_APPLICATION /
INTENDED_DEGREE_CAT

FATHER GRADE LEVEL

	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
GRADE LEVEL	
	AID_APPLICATION / GRADE_LEVEL_CAT
GRADUATE STATUS CODE	
	AID_APPLICATION / INTENDED_DEGREE_CAT
MOTHER GRADE LEVEL	
	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
PARENT POST HIGH SCHOOL NUM	
	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
PLANNED ENROLLMENT STATUS-FALL	
	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	
	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	
	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	
	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT
PLANNED ENROLLMENT STATUS-WINTER	
	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
STUDENT/SPOUSE COLLEGE NUM	
	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
FATHER INFO	
FATHER FIRST NAME	
	AID_APPLICATION_PARTICIPANT / FIRST_NAME
FATHER LAST NAME	
	AID_APPLICATION_PARTICIPANT / LAST_NAME

FATHER MIDDLE NAME	AID_APPLICATION_PARTICIPANT / MIDDLE_NAME
FATHER SSN	AID_APPLICATION_PARTICIPANT / SSN_NMBR
FINANCIAL INFORMATION	
CHILDREN SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
FATHER INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
MOTHER INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS	

(WORKSHEET B2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER SUPPORT STATUS CODE

AID_APPLICATION_PARTICIPANT /
OTHER_SUPPT_IND

PARENT AGI AMOUNT

APPLICATION_PARTICIPANT_INCOME /
APPL_PARTICIPANT_INCOME_CAT

APPLICATION_PARTICIPANT_INCOME /
INCOME_AMT

PARENT BUSINESS ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

PARENT CASH ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

PARENT COMPLETED CURRENT TAX FORM CODE

AID_APPLICATION_PARTICIPANT /
TAX_FILE_IND

AID_APPLICATION_PARTICIPANT /
TAX_FILING_STAT_CAT

PARENT EXEMPTION NUM

AID_APPLICATION_PARTICIPANT /
EXEMPTION_CNT

PARENT FARM ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

PARENT FORM CODE

AID_APPLICATION_PARTICIPANT /

	TAX_FORM_CAT
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENT HOUSEHOLD SIZE NUM	
	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	
	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
PARENT INVESTMENT ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT TAX FORM CHOICE CODE	
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENTS INCOME TAX AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	AID_APPLICATION_PARTICIPANT / AID_APPL_PARTICIPANT_ROLE_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
SPOUSE INCOME AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT INCOME AMOUNT	
	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT LOAN INDICATOR	
	AID_APPLICATION / STUDENT_LOAN_IND

STUDENT/SPOUSE AGI AMOUNT

APPLICATION_PARTICIPANT_INCOME/
APPL_PARTICIPANT_INCOME_CAT

APPLICATION_PARTICIPANT_INCOME/
INCOME_AMT

STUDENT/SPOUSE BUSINESS ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

STUDENT/SPOUSE CASH ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE

AID_APPLICATION_PARTICIPANT /
TAX_FILE_IND

AID_APPLICATION_PARTICIPANT /
TAX_FILING_STAT_CAT

STUDENT/SPOUSE EXEMPTION NUM

AID_APPLICATION_PARTICIPANT /
EXEMPTION_CNT

STUDENT/SPOUSE FARM ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

STUDENT/SPOUSE FORM CHOICE CODE

AID_APPLICATION_PARTICIPANT /
TAX_FORM_CHOICE_IND

STUDENT/SPOUSE INCOME TAX AMOUNT

APPLICATION_PARTICIPANT_INCOME/
APPL_PARTICIPANT_INCOME_CAT

APPLICATION_PARTICIPANT_INCOME/
INCOME_AMT

STUDENT/SPOUSE INCOME TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT MONTHS	APPLICATION_ASSET_BENEFIT / BENEFIT_MONTH_CNT
CONTACT INFORMATION	
STUDENT CONTACT PREFERENCE	PARTICIPANT_ADDRESS / CONTACT_PREF_CAT
STUDENT E-MAIL ADDRESS	AID_APPLICATION_PARTICIPANT / ELECTRONIC_ADDR_NAME
STUDENT PHONE NUMBER	AID_APPLICATION_PARTICIPANT / PHONE_NMBR
STUDENT TITLE	AID_APPLICATION_PARTICIPANT / TITLE_CAT
MOTHER INFO	

MOTHER FIRST NAME	AID_APPLICATION_PARTICIPANT / FIRST_NAME
MOTHER LAST NAME	AID_APPLICATION_PARTICIPANT / LAST_NAME
MOTHER MIDDLE NAME	AID_APPLICATION_PARTICIPANT / MIDDLE_NAME
MOTHER SSN	AID_APPLICATION_PARTICIPANT / SSN_NMBR
OTHER INFORMATION	
APP COMPLETED DATE	AID_APPLICATION / APPL_DATE
DATE SUBMITTED	AID_APPLICATION_STATUS / AID_APPL_STAT_START_DATE
PARENT SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
PREPARER EMPLOYER ID NUMBER	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER FIRM NAME	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER NAME	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER SIGNED DATE	AID_APPLICATION / PREPARER_SIGNATURE_DATE
PREPARER SSN	AID_APPLICATION / PREPARER_SSN_NMBR
SOURCE CODE	Rejected

STUDENT SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
WORK STUDY INDICATOR CODE	AID_APPLICATION / WORK_STUDY_IND
PARTICIPANT PERSONAL INFORMATION	
DOB PRIOR STATUS CODE	Derived
DRIVER LICENSE NUMBER	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_STATE_NAME
MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
OLDER PARENT AGE	AID_APPLICATION / OLDER_PARENT_AGE_CNT
ORPHAN STATUS CODE	AID_APPLICATION / ORPHAN_IND
PARENT CURRENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
SELECTIVE SERVICE REGISTER REQUEST CODE	AID_APPLICATION / SS_REGISTRATION_IND
STUDENT DOB	AID_APPLICATION_PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	AID_APPLICATION_PARTICIPANT / FIRST_NAME

STUDENT LAST NAME	AID_APPLICATION_PARTICIPANT / LAST_NAME
STUDENT MIDDLE INITIAL	AID_APPLICATION_PARTICIPANT / MIDDLE_NAME
STUDENT SSN	AID_APPLICATION_PARTICIPANT / SSN_NMBR
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
VETERAN STATUS CODE	AID_APPLICATION / VETERAN_IND
PREPARER INFORMATION	
PREPARER ADDRESS	AID_APPLICATION / PREPARER_STREET_NAME
	AID_APPLICATION / PREPARER_CITY_NAME
	AID_APPLICATION / PREPARER_STATE_NAME
	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION / PREPARER_CNTRY_NAME
RESIDENCY INFORMATION	
DATE OF RESIDENCY	AID_APPLICATION_PARTICIPANT / RESIDENCE_DATE
PARENT DATE RESIDENT LONGEST	Derived
PARENT RESIDENCE PRIOR DATE CODE	AID_APPLICATION_PARTICIPANT / RESIDENCE_PRIOR_IND

PARENT STATE OF RESIDENCE	AID_APPLICATION_PARTICIPANT / RESIDENCE_STATE_NAME
RESIDENT OF STATE PRIOR TO DATE	Derived
STATE OF RESIDENCE	AID_APPLICATION_PARTICIPANT / RESIDENCE_STATE_NAME
SCHOOL INFORMATION	
SCHOOL 1 CODE	SCHOOL / SCHOOL_ID
SCHOOL 1 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 2 CODE	SCHOOL / SCHOOL_ID
SCHOOL 2 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 3 CODE	SCHOOL / SCHOOL_ID
SCHOOL 3 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 4 CODE	SCHOOL / SCHOOL_ID
SCHOOL 4 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 5 CODE	SCHOOL / SCHOOL_ID
SCHOOL 5 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 6 CODE	SCHOOL / SCHOOL_ID
SCHOOL 6 HOUSING CODE	

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

The following diagram presents the flows of information exchanged between the Manage Renewal Application process and the postsecondary education community.

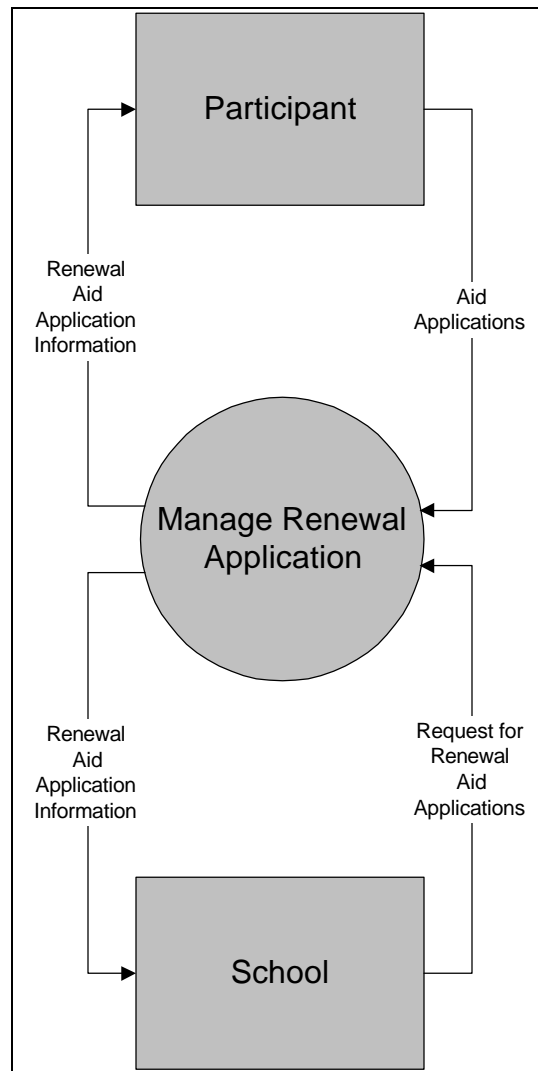


Exhibit 3.1.3-2 Manage Renewal Application

Flow Name: Aid Applications

Definition: Participant sends renewal financial aid application information to EASI/ED.

From Participant To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

STUDENT CITY

AID_APPLICATION_PARTICIPANT /
CITY_NAME

STUDENT STATE

AID_APPLICATION_PARTICIPANT /
STATE_NAME

AID_APPLICATION_PARTICIPANT /
CNTRY_NAME

STUDENT STREET NUMBER

AID_APPLICATION_PARTICIPANT /
STREET_NAME

STUDENT ZIP

AID_APPLICATION_PARTICIPANT /
POSTAL_CODE

APPLICATION INFORMATION

APPLICATION REVERIFICATION DATE

AID_APPLICATION /
APPL_REVISION_DATE

SOURCE CODE

Rejected

CITIZENSHIP INFORMATION

ALIEN REGISTRATION NUMBER

AID_APPLICATION_PARTICIPANT /
ALIEN_REGISTRATION_NMBR

CITIZENSHIP STATUS

AID_APPLICATION_PARTICIPANT /
CITIZENSHIP_CAT

EDUCATIONAL INFORMATION

DATE OF HS DIPLOMA

AID_APPLICATION /

	HS_DIPLOMA_DATE
DEGREE BEFORE DATE CODE	AID_APPLICATION / INTENDED_DEGREE_IND
DEGREE OF STUDY	AID_APPLICATION / INTENDED_DEGREE_CAT
FATHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
GRADE LEVEL	AID_APPLICATION / GRADE_LEVEL_CAT
GRADUATE STATUS CODE	AID_APPLICATION / INTENDED_DEGREE_CAT
MOTHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
PARENT POST HIGH SCHOOL NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
PLANNED ENROLLMENT STATUS-FALL	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT
PLANNED ENROLLMENT STATUS-WINTER	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
STUDENT/SPOUSE COLLEGE NUM	AID_APPLICATION_PARTICIPANT /

	HOUSEHOLD_COLLEGE_CNT
FINANCIAL INFORMATION	
CHILDREN SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
FATHER INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
MOTHER INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT /

	OTHER_SUPPT_IND
PARENT AGI AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
PARENT BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
PARENT EXEMPTION NUM	AID_APPLICATION_PARTICIPANT / EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND

PARENT INVESTMENT ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

PARENT TAX FORM CHOICE CODE

AID_APPLICATION_PARTICIPANT /
TAX_FORM_CHOICE_IND

PARENTS INCOME TAX AMOUNT

APPLICATION_PARTICIPANT_INCOME/
APPL_PARTICIPANT_INCOME_CAT

AID_APPLICATION_PARTICIPANT /
AID_APPL_PARTICIPANT_ROLE_CAT

APPLICATION_PARTICIPANT_INCOME/
INCOME_AMT

SPOUSE INCOME AMOUNT

APPLICATION_PARTICIPANT_INCOME/
APPL_PARTICIPANT_INCOME_CAT

APPLICATION_PARTICIPANT_INCOME/
INCOME_AMT

STUDENT INCOME AMOUNT

APPLICATION_PARTICIPANT_INCOME/
APPL_PARTICIPANT_INCOME_CAT

APPLICATION_PARTICIPANT_INCOME/
INCOME_AMT

STUDENT LOAN INDICATOR

AID_APPLICATION /
STUDENT_LOAN_IND

STUDENT/SPOUSE AGI AMOUNT

APPLICATION_PARTICIPANT_INCOME/
APPL_PARTICIPANT_INCOME_CAT

APPLICATION_PARTICIPANT_INCOME/
INCOME_AMT

STUDENT/SPOUSE BUSINESS ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /

	ASSET_BENEFIT_AMT
STUDENT/SPOUSE CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
STUDENT/SPOUSE EXEMPTION NUM	AID_APPLICATION_PARTICIPANT / EXEMPTION_CNT
STUDENT/SPOUSE FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
STUDENT/SPOUSE INCOME TAX AMOUNT	APPLICATION_PARTICIPANT_INCOME/ APPL_PARTICIPANT_INCOME_CAT
	APPLICATION_PARTICIPANT_INCOME/ INCOME_AMT
STUDENT/SPOUSE INCOME TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND

	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT MONTHS	APPLICATION_ASSET_BENEFIT / BENEFIT_MONTH_CNT
OTHER INFORMATION	
APP COMPLETED DATE	AID_APPLICATION / APPL_DATE
DATE SUBMITTED	AID_APPLICATION_STATUS / AID_APPL_STAT_START_DATE
FORM REVISION DATE	AID_APPLICATION / APPL_DATE
PARENT SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
PREPARER ADDRESS	AID_APPLICATION / PREPARER_STREET_NAME
	AID_APPLICATION / PREPARER_CITY_NAME
	AID_APPLICATION / PREPARER_STATE_NAME
	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION /

PREPARER EMPLOYER ID NUMBER	PREPARER_CNTRY_NAME
	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER FIRM NAME	
	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER NAME	
	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER SIGNED DATE	
	AID_APPLICATION / PREPARER_SIGNATURE_DATE
PREPARER SSN	
	AID_APPLICATION / PREPARER_SSN_NMBR
REVISION COUNTER NUMBER	
	Derived
STUDENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
TRANSACTION ID	
	AID_ACCOUNT_TRANSACTION / TRXN_ID
WORK STUDY INDICATOR CODE	
	AID_APPLICATION / WORK_STUDY_IND
PARTICIPANT PERSONAL INFORMATION	
DOB PRIOR STATUS CODE	
	Derived
DRIVER LICENSE NUMBER	
	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	
	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_STATE_NAME
GENDER CODE	
	AID_APPLICATION_PARTICIPANT / GENDER_CAT

MARITAL STATUS

AID_APPLICATION_PARTICIPANT /
MARITAL_STAT_CAT

MARITAL STATUS DATE

AID_APPLICATION_PARTICIPANT /
MARITAL_STAT_EFF_DATE

OLDER PARENT AGE

AID_APPLICATION /
OLDER_PARENT_AGE_CNT

ORPHAN STATUS CODE

AID_APPLICATION / ORPHAN_IND

PARENT CURRENT MARITAL STATUS

AID_APPLICATION_PARTICIPANT /
MARITAL_STAT_CAT

PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

SELECTIVE SERVICE REGISTER REQUEST CODE

AID_APPLICATION /
SS_REGISTRATION_IND

STUDENT DOB

AID_APPLICATION_PARTICIPANT /
BIRTH_DATE

STUDENT FIRST NAME

AID_APPLICATION_PARTICIPANT /
FIRST_NAME

STUDENT LAST NAME

AID_APPLICATION_PARTICIPANT /
LAST_NAME

STUDENT MIDDLE INITIAL

AID_APPLICATION_PARTICIPANT /
MIDDLE_NAME

STUDENT SSN

AID_APPLICATION_PARTICIPANT /
SSN_NMBR

VETERAN STATUS CODE

AID_APPLICATION /
VETERAN_IND

RESIDENCY INFORMATION

DATE OF RESIDENCY	AID_APPLICATION_PARTICIPANT / RESIDENCE_DATE
PARENT DATE RESIDENT LONGEST	Derived
PARENT RESIDENCE PRIOR DATE CODE	AID_APPLICATION_PARTICIPANT / RESIDENCE_PRIOR_IND
PARENT STATE OF RESIDENCE	AID_APPLICATION_PARTICIPANT / RESIDENCE_STATE_NAME
RESIDENT OF STATE PRIOR TO DATE	Derived
STATE OF RESIDENCE	AID_APPLICATION_PARTICIPANT / RESIDENCE_STATE_NAME
SCHOOL INFORMATION	
SCHOOL 1 CODE	SCHOOL / SCHOOL_ID
SCHOOL 1 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 2 CODE	SCHOOL / SCHOOL_ID
SCHOOL 2 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 3 CODE	SCHOOL / SCHOOL_ID
SCHOOL 3 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 4 CODE	SCHOOL / SCHOOL_ID
SCHOOL 4 HOUSING CODE	AID_APPLICATION_SCHOOL /

	SCHOOL_HOUSING_CAT
SCHOOL 5 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 5 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 6 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 6 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT

Flow Name: Renewal Aid Application Information

Definition: EASI/ED provides participant (s) aid application information to school based on various selection criteria.

To Participant From EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
ADDRESS INFORMATION	
STUDENT CITY	PARTICIPANT_ADDRESS / CITY_NAME
STUDENT STATE	PARTICIPANT_ADDRESS / STATE_NAME
STUDENT STREET NUMBER	PARTICIPANT_ADDRESS / CNTRY_NAME
STUDENT ZIP	PARTICIPANT_ADDRESS / POSTAL_CODE
CITIZENSHIP INFORMATION	
ALIEN REGISTRATION NUMBER	PARTICIPANT/ ALIEN_REGISTRATION_NMBR
CITIZENSHIP STATUS	PARTICIPANT_CONFIRMATION/ CONFIRM_CAT
	PARTICIPANT_CONFIRMATION/ CONFIRM_RESULT_CAT
EDUCATIONAL INFORMATION	
DATE OF HS DIPLOMA	AID_APPLICATION / HS_DIPLOMA_DATE
DEGREE BEFORE DATE CODE	AID_APPLICATION / INTENDED_DEGREE_IND

DEGREE OF STUDY	AID_APPLICATION / INTENDED_DEGREE_CAT
FATHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
GRADUATE STATUS CODE	AID_APPLICATION / INTENDED_DEGREE_CAT
MOTHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
PARENT INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT POST HIGH SCHOOL NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
PLANNED ENROLLMENT STATUS-FALL	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT
PLANNED ENROLLMENT STATUS-WINTER	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE	

	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
FINANCIAL INFORMATION	
CHILDREN SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
FATHER INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
MOTHER INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT /

	ASSET_BENEFIT_AMT
OTHER SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT / OTHER_SUPPT_IND
PARENT AGI AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
PARENT BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
PARENT EXEMPTION NUM	PARTICIPANT_INCOME/ EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND

PARENT INCOME TAX FORM CODE

AID_APPLICATION_PARTICIPANT /
TAX_FILE_IND

PARTICIPANT_INCOME/
TAX_FILING_STAT_CAT

PARENT INCOME TAX FORM SUBMISSION STATUS

AID_APPLICATION_PARTICIPANT /
TAX_FILE_IND

PARTICIPANT_INCOME/
TAX_FILING_STAT_CAT

PARENTS INCOME TAX AMOUNT

PARTICIPANT_INCOME_DETAIL/
PARTICIPANT_INCOME_DETAIL_CAT

AID_APPLICATION_PARTICIPANT /
AID_APPL_PARTICIPANT_ROLE_CAT

PARTICIPANT_INCOME_DETAIL/
INCOME_AMT

SPOUSE INCOME AMOUNT

PARTICIPANT_INCOME_DETAIL/
PARTICIPANT_INCOME_DETAIL_CAT

PARTICIPANT_INCOME_DETAIL/
INCOME_AMT

STUDENT INCOME AMOUNT

PARTICIPANT_INCOME_DETAIL/
PARTICIPANT_INCOME_DETAIL_CAT

PARTICIPANT_INCOME_DETAIL/
INCOME_AMT

STUDENT LOAN INDICATOR

AID_APPLICATION /
STUDENT_LOAN_IND

STUDENT/SPOUSE AGI AMOUNT

PARTICIPANT_INCOME_DETAIL/
PARTICIPANT_INCOME_DETAIL_CAT

PARTICIPANT_INCOME_DETAIL/
INCOME_AMT

STUDENT/SPOUSE BUSINESS ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /

	APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE CASH ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE COLLEGE NUM	
	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
STUDENT/SPOUSE EXEMPTION NUM	
	AID_APPLICATION_PARTICIPANT / EXEMPTION_CNT
STUDENT/SPOUSE FARM ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE FORM CHOICE CODE	
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	
	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
STUDENT/SPOUSE INCOME TAX FORM CODE	
	PARTICIPANT_INCOME/ TAX_FORM_CAT
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	
	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
	PARTICIPANT_INCOME/ TAX_FILING_STAT_CAT
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT

VA BENEFIT AMOUNT	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
	PARTICIPANT_BENEFIT/ BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT/ BENEFIT_CAT
	PARTICIPANT_BENEFIT/ BENEFIT_AMT
VA BENEFIT MONTHS	
	PARTICIPANT_BENEFIT/ MONTH_CNT
OTHER INFORMATION	
APP COMPLETED DATE	
	AID_APPLICATION / APPL_DATE
DATE SUBMITTED	
	AID_APPLICATION_STATUS / AID_APPL_STAT_START_DATE
PARENT RESIDENCE PRIOR DATE CODE	
	AID_APPLICATION_PARTICIPANT / RESIDENCE_PRIOR_IND
PARENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
PREPARER EMPLOYER ID NUMBER	
	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER NAME	
	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER SIGNED DATE	
	AID_APPLICATION / PREPARER_SIGNATURE_DATE
PREPARER SSN	
	AID_APPLICATION / PREPARER_SSN_NMBR
SOURCE CODE	

	Rejected
STUDENT SIGNED	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
TRANSACTION ID	AID_ACCOUNT_TRANSACTION / TRXN_ID
WORK STUDY INDICATOR CODE	AID_APPLICATION / WORK_STUDY_IND
PARTICIPANT PERSONAL INFORMATION	
DOB PRIOR STATUS CODE	Derived
DRIVER LICENSE NUMBER	PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	PARTICIPANT / DRIVERS_LIC_STATE_NAME
GENDER CODE	PARTICIPANT / GENDER_CAT
MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
MARRIED STATUS CODE	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
OLDER PARENT AGE	AID_APPLICATION / OLDER_PARENT_AGE_CNT
ORPHAN STATUS CODE	AID_APPLICATION / ORPHAN_IND
PARENT CURRENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT

SELECTIVE SERVICE REGISTER REQUEST CODE	AID_APPLICATION / SS_REGISTRATION_IND
STUDENT DOB	PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
STUDENT LAST NAME	PARTICIPANT_NAME / LAST_NAME
STUDENT MIDDLE INITIAL	PARTICIPANT_NAME / MIDDLE_NAME
STUDENT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
STUDENT/SPOUSE INCOME TAX AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
VETERAN STATUS CODE	PARTICIPANT_CONFIRMATION/ CONFIRM_SRC_CAT PARTICIPANT_CONFIRMATION/ CONFIRM_CAT PARTICIPANT_CONFIRMATION/ CONFIRM_RESULT_CAT
PREPARER INFORMATION	
PREPARER ADDRESS	AID_APPLICATION / PREPARER_STREET_NAME AID_APPLICATION / PREPARER_CITY_NAME AID_APPLICATION / PREPARER_STATE_NAME

	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION / PREPARER_CNTRY_NAME
RESIDENCY INFORMATION	
DATE OF RESIDENCY	PARTICIPANT_ADDRESS / STATE_ RESIDENCY_DATE
PARENT DATE RESIDENT LONGEST	Derived
PARENT STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME
RESIDENT OF STATE PRIOR TO DATE	Derived
STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME
SCHOOL INFORMATION	
SCHOOL 1 CODE	SCHOOL / SCHOOL_ID
SCHOOL 1 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 2 CODE	SCHOOL / SCHOOL_ID
SCHOOL 2 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 3 CODE	SCHOOL / SCHOOL_ID
SCHOOL 3 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 4 CODE	SCHOOL / SCHOOL_ID

SCHOOL 4 HOUSING CODE

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

SCHOOL 5 CODE

SCHOOL / SCHOOL_ID

SCHOOL 5 HOUSING CODE

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

SCHOOL 6 CODE

SCHOOL / SCHOOL_ID

SCHOOL 6 HOUSING CODE

AID_APPLICATION_SCHOOL /
SCHOOL_HOUSING_CAT

Flow Name: Renewal Aid Application Information

Definition: EASI/ED provides participant (s) aid application information to school based on various selection criteria.

To School From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

STUDENT CITY

PARTICIPANT_ADDRESS / CITY_NAME

STUDENT STATE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS/
CNTRY_NAME

STUDENT STREET NUMBER

PARTICIPANT_ADDRESS /
STREET_NAME

STUDENT ZIP

PARTICIPANT_ADDRESS /
POSTAL_CODE

CITIZENSHIP INFORMATION

ALIEN REGISTRATION NUMBER

PARTICIPANT /
ALIEN_REGISTRATION_NMBR

CITIZENSHIP STATUS

PARTICIPANT_CONFIRMATION/
CONFIRM_SRC_CAT

PARTICIPANT_CONFIRMATION/
CONFIRM_CAT

PARTICIPANT_CONFIRMATION/
CONFIRM_RESULT_CAT

EDUCATIONAL INFORMATION

DATE OF HS DIPLOMA

AID_APPLICATION /
HS_DIPLOMA_DATE

DEGREE BEFORE DATE CODE	AID_APPLICATION / INTENDED_DEGREE_IND
DEGREE OF STUDY	AID_APPLICATION / INTENDED_DEGREE_CAT
FATHER GRADE LEVEL	AID_APPLICATION / GRADE_LEVEL_CAT
GRADE LEVEL	AID_APPLICATION / GRADE_LEVEL_CAT
GRADUATE STATUS CODE	AID_APPLICATION / INTENDED_DEGREE_CAT
MOTHER GRADE LEVEL	AID_APPLICATION / GRADE_LEVEL_CAT
PLANNED ENROLLMENT STATUS-FALL	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT
PLANNED ENROLLMENT STATUS-WINTER	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
SCHOOL 1 CODE	SCHOOL / SCHOOL_ID
SCHOOL 1 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 2 CODE	

	SCHOOL / SCHOOL_ID
SCHOOL 2 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 3 CODE	SCHOOL / SCHOOL_ID
SCHOOL 3 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 4 CODE	SCHOOL / SCHOOL_ID
SCHOOL 4 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 5 CODE	SCHOOL / SCHOOL_ID
SCHOOL 5 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 6 CODE	SCHOOL / SCHOOL_ID
SCHOOL 6 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
FINANCIAL INFORMATION	
FATHER INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL/ APPL_PARTICIPANT_INCOME_CAT
	PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
MOTHER INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT
	PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT /

	APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT AGI AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT
	PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
PARENT BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
	PARTICIPANT_INCOME/

	TAX_FILING_STAT_CAT
PARENT EXEMPTION NUM	PARTICIPANT_INCOME/ EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND PARTICIPANT_INCOME/ TAX_FILING_STAT_CAT
PARENT INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT POST HIGH SCHOOL NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
PARENT TAX FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENTS INCOME TAX AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT AID_APPLICATION_PARTICIPANT / AID_APPL_PARTICIPANT_ROLE_CAT PARTICIPANT_INCOME_DETAIL/

	INCOME_AMT
SPOUSE INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
STUDENT INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
STUDENT LOAN INDICATOR	AID_APPLICATION / STUDENT_LOAN_IND
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE AGI AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
STUDENT/SPOUSE BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE COLLEGE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT

STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
	PARTICIPANT_INCOME/ TAX_FILING_STAT_CAT
STUDENT/SPOUSE EXEMPTION NUM	PARTICIPANT_INCOME/ EXEMPTION_CNT
STUDENT/SPOUSE FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
STUDENT/SPOUSE INCOME TAX AMOUNT	PARTICIPANT_INCOME_DETAIL/ PARTICIPANT_INCOME_DETAIL_CAT
	PARTICIPANT_INCOME_DETAIL/ INCOME_AMT
STUDENT/SPOUSE INCOME TAX FORM CODE	PARTICIPANT_INCOME/ TAX_FORM_CAT
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILE_IND
	PARTICIPANT_INCOME/ TAX_FILING_STAT_CAT
VA BENEFIT AMOUNT	PARTICIPANT_BENEFIT/ BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT/ BENEFIT_CAT

	PARTICIPANT_BENEFIT/ BENEFIT_AMT
VA BENEFIT MONTHS	
	PARTICIPANT_BENEFIT / MONTH_CNT
OTHER INFORMATION	
APP COMPLETED DATE	
	AID_APPLICATION / APPL_DATE
DATE SUBMITTED	
	AID_APPLICATION / APPL_DATE
FORM REVISION DATE	
	AID_APPLICATION / APPL_REVISION_DATE
PARENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
REVISION COUNTER NUMBER	
	Derived
SOURCE CODE	
	Rejected
STUDENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
TRANSACTION ID	
	AID_ACCOUNT_TRANSACTION / TRXN_ID
PARTICIPANT PERSONAL INFORMATION	
CHILDREN SUPPORT STATUS CODE	
	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
DOB PRIOR STATUS CODE	
	Derived
DRIVER LICENSE NUMBER	
	PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	

	PARTICIPANT / DRIVERS_LIC_STATE_NAME
GENDER CODE	
	PARTICIPANT / GENDER_CAT
MARITAL STATUS	
	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	
	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
OLDER PARENT AGE	
	AID_APPLICATION / OLDER_PARENT_AGE_CNT
ORPHAN STATUS CODE	
	AID_APPLICATION / ORPHAN_IND
OTHER SUPPORT STATUS CODE	
	AID_APPLICATION_PARTICIPANT / OTHER_SUPPT_IND
PARENT CURRENT MARITAL STATUS	
	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
PARTICIPANT ID	
	PARTICIPANT / PARTICIPANT_ID
SELECTIVE SERVICE REGISTER REQUEST CODE	
	AID_APPLICATION / SS_REGISTRATION_IND
STUDENT DOB	
	PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	
	PARTICIPANT_NAME / FIRST_NAME
STUDENT LAST NAME	
	PARTICIPANT_NAME / LAST_NAME
STUDENT MIDDLE INITIAL	
	PARTICIPANT_NAME / MIDDLE_NAME
STUDENT SSN	
	SOCIAL_SECURITY_NUMBER / SSN_NMBR

VETERAN STATUS CODE	PARTICIPANT_CONFIRMATION/ CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION/ CONFIRM_RESULT_CAT
WORK STUDY INDICATOR CODE	AID_APPLICATION / WORK_STUDY_IND
PREPARER INFORMATION	
PREPARER ADDRESS	AID_APPLICATION / PREPARER_CITY_NAME
	AID_APPLICATION / PREPARER_STATE_NAME
	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION / PREPARER_CNTRY_NAME
	AID_APPLICATION / PREPARER_STREET_NAME
PREPARER EMPLOYER ID NUMBER	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER FIRM NAME	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER NAME	AID_APPLICATION / PREPARER_FIRST_NAME
	AID_APPLICATION / PREPARER_LAST_NAME
	AID_APPLICATION / PREPARER_MIDDLE_NAME

PREPARER SIGNED DATE	AID_APPLICATION / PREPARER_SIGNATURE_DATE
PREPARER SSN	AID_APPLICATION / PREPARER_SSN_NMBR
RESIDENCY INFORMATION	
DATE OF RESIDENCY	PARTICIPANT_ADDRESS / STATE_ RESIDENCY_DATE
PARENT DATE RESIDENT LONGEST	Derived
PARENT RESIDENCE PRIOR DATE CODE	AID_APPLICATION_PARTICIPANT / RESIDENCE_PRIOR_IND
PARENT STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME
RESIDENT OF STATE PRIOR TO DATE	Derived
STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME

Flow Name: Request for Renewal Aid Applications

Definition: Participant requests renewal aid application from EASI/ED.

From School To EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
APPLICATION INFORMATION	
SOURCE CODE	Rejected
PARTICIPANT PERSONAL INFORMATION	
PARTICIPANT ID	PARTICIPANT / PARTICIPANT_ID
PARTICIPANT PIN NUMBER	PARTICIPANT / PIN_NMBR
PARTICIPANT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
SCHOOL INFORMATION	
SCHOOL ID	SCHOOL / SCHOOL_ID
SELECTION CRITERIA CODE	Rejected

The following diagram presents the flows of information exchanged between the Obtain Eligibility Assessment Information process and the postsecondary education community.

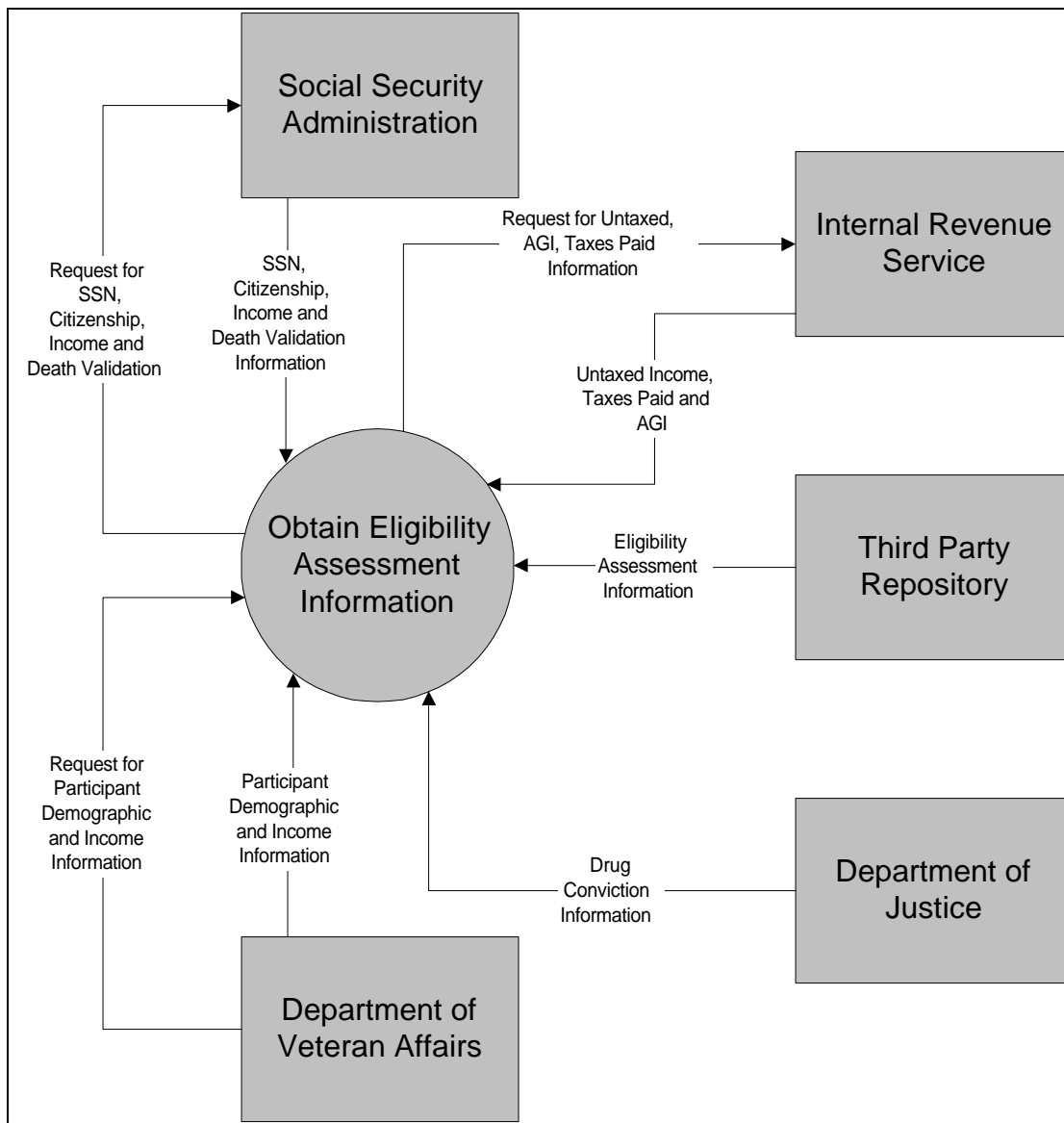


Exhibit 3.1.3-3. Obtain Eligibility Assessment Information

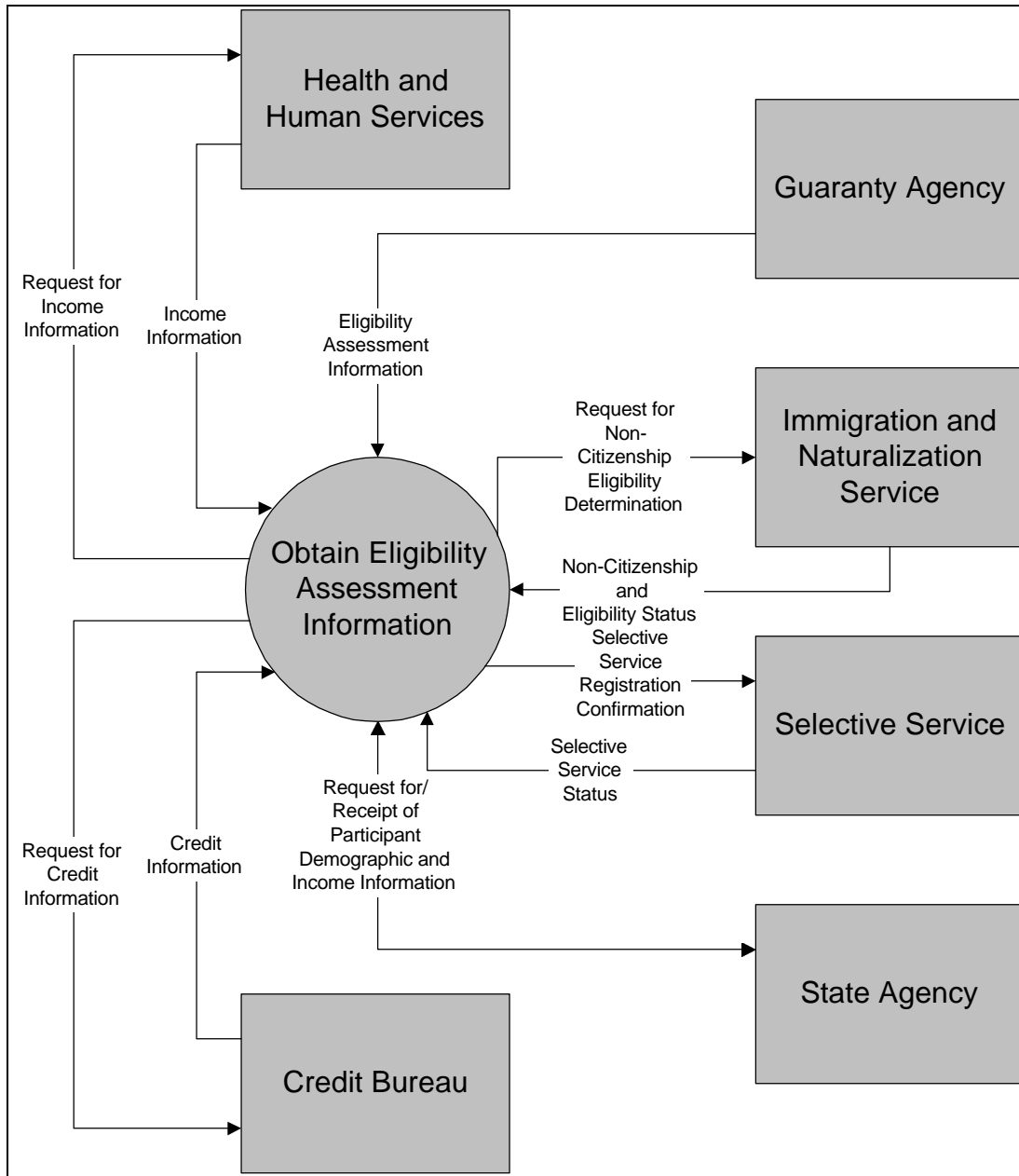


Exhibit 3.1.3-3 Obtain Eligibility Assessment Information (continued)

Flow Name: Credit Information

Definition: Credit information in response to a request from EASI/ED when a parent applies for a PLUS loan on a student's behalf or a participant applies for a consolidated loan.

From Credit Bureau To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

PARTICIPANT ADDRESS

PARTICIPANT_ADDRESS / CITY_NAME

PARTICIPANT_ADDRESS /
POSTAL_CODE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS /
STREET_NAME

PARTICIPANT_ADDRESS /
CNTRY_NAME

CONTACT INFORMATION

CREDIT BUREAU CONTACT NAME

AID_ORGANIZATION_POC /
AID_ORG_POC_FIRST_NAME

AID_ORGANIZATION_POC /
AID_ORG_POC_LAST_NAME

CREDIT BUREAU NAME

AID_ORGANIZATION/
AID_ORG_NAME

CREDIT BUREAU PHONE NUMBER

AID_ORGANIZATION_POC /
PHONE_NMBR

CREDIT ACCOUNT INFORMATION

FI SCORE

PARTICIPANT_CREDIT_RATING /
CR_SCORE_NMBR

PARTICIPANT PERSONAL INFORMATION

PARTICIPANT NAME

PARTICIPANT_NAME / FIRST_NAME

PARTICIPANT SSN

PARTICIPANT_NAME / LAST_NAME

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: Request for Credit Information

Definition: When a parent applies for a Parent Loan for Undergraduate Students (PLUS) loan on a student's behalf, a credit check is performed.

To Credit Bureau From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

PARTICIPANT ZIP CODE

PARTICIPANT_ADDRESS /
POSTAL_CODE

PARTICIPANT PERSONAL INFORMATION

PARTICIPANT DOB

PARTICIPANT / BIRTH_DATE

PARTICIPANT FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

PARTICIPANT LAST NAME

PARTICIPANT_NAME / LAST_NAME

PARTICIPANT MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

PARTICIPANT SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: Drug Conviction Information

Definition: Information related to drug convictions for a student financial aid applicant.

From Department of Justice To EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
DRUG ABUSE INFORMATION	
DENIAL END PERIOD	DRUG_CONVICTION / DOJ_LIST_STOP_DATE
DENIAL START PERIOD	DRUG_CONVICTION / DOJ_LIST_START_DATE
DOJ CODE	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 1	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 10	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 11	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 12	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 2	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 3	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 4	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT

DRUG ABUSE CODE 5	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 6	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 7	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 8	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
DRUG ABUSE CODE 9	DRUG_CONVICTION / DOJ_DRUG_ABUSE_CAT
PARTICIPANT PERSONAL INFORMATION	
ALIAS FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
ALIAS LAST NAME	PARTICIPANT_NAME / LAST_NAME
ALIAS MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
PARTICIPANT DOB	PARTICIPANT / BIRTH_DATE
PARTICIPANT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
PARTICIPANT LAST NAME	PARTICIPANT_NAME / LAST_NAME
PARTICIPANT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR

Flow Name: Participant Demographic and Income Information

Definition: Participant Demographic and Income Information

From Department of Veterans Affairs To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

INCOME INFORMATION

FATHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

FATHER VA EDUC WS AMOUNT

PARTICIPANT_BENEFIT/
BENEFIT_SRC_CAT

PARTICIPANT_BENEFIT /
BENEFIT_AMT

PARTICIPANT_BENEFIT /
BENEFIT_CAT

FATHER VET NON-EDUC AMOUNT

PARTICIPANT_BENEFIT/
BENEFIT_SRC_CAT

PARTICIPANT_BENEFIT /
BENEFIT_AMT

PARTICIPANT_BENEFIT /
BENEFIT_CAT

MOTHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

MOTHER VA EDUC WS AMOUNT

PARTICIPANT_BENEFIT/
BENEFIT_SRC_CAT

PARTICIPANT_BENEFIT /
BENEFIT_AMT

PARTICIPANT_BENEFIT /
BENEFIT_CAT

MOTHER VET NON-EDUC AMOUNT

PARTICIPANT_BENEFIT/
BENEFIT_SRC_CAT

PARTICIPANT_BENEFIT /

	BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
SPOUSE SSN	
	SOCIAL_SECURITY_NUMBER / SSN_NMBR
SPOUSE VA EDUC WS AMOUNT	
	PARTICIPANT_BENEFIT/ BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
SPOUSE VET NON-EDUC AMOUNT	
	PARTICIPANT_BENEFIT/ BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
STUDENT MONTHS REC VA EDUC BENEFIT	
	PARTICIPANT_BENEFIT / MONTH_CNT
STUDENT VA EDUC WS AMOUNT	
	PARTICIPANT_BENEFIT/ BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
STUDENT VET EDUC AMOUNT	
	PARTICIPANT_BENEFIT/ BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT

STUDENT VET NON-EDUC AMOUNT	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
PARTICIPANT PERSONAL INFORMATION	
APPLICANT PARTICIPANT ID	PARTICIPANT / PARTICIPANT_ID
STUDENT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
STUDENT VETERAN STATUS CODE	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT

Flow Name: Request of Participant Demographic and Income Information

Definition: Request for verification of participant demographic and income information.

To Department of Veterans Affairs From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

FATHER PERSONAL INFORMATION

FATHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

FATHER LAST NAME

PARTICIPANT_NAME / LAST_NAME

FATHER MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

FATHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

MOTHER PERSONAL INFORMATION

MOTHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

MOTHER LAST NAME

PARTICIPANT_NAME / LAST_NAME

MOTHER MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

MOTHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

PARTICIPANT PERSONAL INFORMATION

APPLICANT CODE

Derived

APPLICANT PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

STUDENT FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

STUDENT LAST NAME

PARTICIPANT_NAME / LAST_NAME

STUDENT MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

STUDENT SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

SPOUSE PERSONAL INFORMATION

SPOUSE FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

SPOUSE LAST NAME

PARTICIPANT_NAME / LAST_NAME

SPOUSE MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

SPOUSE SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: Eligibility Assessment Information

Definition: Participant-specific eligibility assessment information necessary to calculate total eligibility for financial aid.

From Guaranty Agency To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFO

STUDENT CITY

PARTICIPANT_ADDRESS / CITY_NAME

STUDENT E-MAIL ADDRESS

PARTICIPANT_ADDRESS /
ELECTRONIC_ADDR_NAME

STUDENT PHONE NUMBER

PARTICIPANT_ADDRESS /
PHONE_NMBR

STUDENT STATE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS /
CNTRY_NAME

STUDENT STREET ADDRESS

PARTICIPANT_ADDRESS /
STREET_NAME

STUDENT ZIP CODE

PARTICIPANT_ADDRESS /
POSTAL_CODE

GRANT INFO

GRANT AMOUNT

AID / AWARD_AMT

GRANT NAME

AID_PROGRAM / AID_PGM_NAME

OTHER INFO

PREPAID TUITION AMOUNT

AID / AWARD_AMT

STATE OF RESIDENCE

PARTICIPANT_ADDRESS /
STATE_NAME

STATE TAX AMOUNT PAID	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
PARTICIPANT INFO	
STUDENT DOB	PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
STUDENT LAST NAME	PARTICIPANT_NAME / LAST_NAME
STUDENT MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
STUDENT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
REFERENCE INFO	
REFERENCE-1 CITY	PARTICIPANT_ADDRESS / CITY_NAME
REFERENCE-1 FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
REFERENCE-1 LAST NAME	PARTICIPANT_NAME / LAST_NAME
REFERENCE-1 MI	PARTICIPANT_NAME / MIDDLE_NAME
REFERENCE-1 PHONE NUMBER	PARTICIPANT_ADDRESS / PHONE_NMBR
REFERENCE-1 RELATIONSHIP	PROMISSORY_NOTE_PARTICIPANT / NOTE_REFERENCE_RELATIONSHIP_ NAME
REFERENCE-1 STATE	PARTICIPANT_ADDRESS / STATE_NAME
	PARTICIPANT_ADDRESS /

	CNTRY_NAME
REFERENCE-1 STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
REFERENCE-1 ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE
REFERENCE-2 CITY	PARTICIPANT_ADDRESS / CITY_NAME
REFERENCE-2 FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
REFERENCE-2 LAST NAME	PARTICIPANT_NAME / LAST_NAME
REFERENCE-2 MI	PARTICIPANT_NAME / MIDDLE_NAME
REFERENCE-2 PHONE #	PARTICIPANT_ADDRESS / PHONE_NMBR
REFERENCE-2 RELATIONSHIP	PROMISSORY_NOTE_PARTICIPANT / NOTE_REFERENCE_RELATIONSHIP_ NAME
REFERENCE-2 STATE	PARTICIPANT_ADDRESS / STATE_NAME
	PARTICIPANT_ADDRESS / CNTRY_NAME
REFERENCE-2 STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
REFERENCE-2 ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE
SCHOLARSHIP INFO	
SCHOLARSHIP AMOUNT	AID / AWARD_AMT
SCHOLARSHIP NAME	

AID_PROGRAM / AID_PGM_NAME

Flow Name: Income Information

Definition: Participant income information.

From Health and Human Services To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

INCOME INFORMATION

FATHER AFDC/ADC/TANF AMOUNT

PARTICIPANT_BENEFIT /
BENEFIT_SRC_CAT

PARTICIPANT_BENEFIT /
BENEFIT_AMT

PARTICIPANT_BENEFIT /
BENEFIT_CAT

FATHER WELFARE BENEFIT AMOUNT

PARTICIPANT_BENEFIT /
BENEFIT_SRC_CAT

PARTICIPANT_BENEFIT /
BENEFIT_AMT

PARTICIPANT_BENEFIT /
BENEFIT_CAT

MOTHER AFDC/ADC/TANF AMOUNT

PARTICIPANT_BENEFIT /
BENEFIT_SRC_CAT

PARTICIPANT_BENEFIT /
BENEFIT_AMT

PARTICIPANT_BENEFIT /
BENEFIT_CAT

MOTHER WELFARE BENEFIT AMOUNT

PARTICIPANT_BENEFIT /
BENEFIT_SRC_CAT

PARTICIPANT_BENEFIT /
BENEFIT_AMT

PARTICIPANT_BENEFIT /
BENEFIT_CAT

SPOUSE AFDC/ADC/TANF AMOUNT

PARTICIPANT_BENEFIT /
BENEFIT_SRC_CAT

	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
SPOUSE WELFARE BENEFIT AMOUNT	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
STUDENT AFDC/ADC/TANF AMOUNT	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
STUDENT WELFARE BENEFIT AMOUNT	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
PARTICIPANT PERSONAL INFORMATION	
APPLICANT CODE	Derived
APPLICANT PARTICIPANT ID	PARTICIPANT / PARTICIPANT_ID
FATHER NAME	PARTICIPANT_NAME / FIRST_NAME
	PARTICIPANT_NAME / LAST_NAME
MOTHER NAME	PARTICIPANT_NAME / FIRST_NAME

	PARTICIPANT_NAME / LAST_NAME
SPOUSE NAME	
	PARTICIPANT_NAME / FIRST_NAME
	PARTICIPANT_NAME / LAST_NAME
STUDENT NAME	
	PARTICIPANT_NAME / FIRST_NAME
	PARTICIPANT_NAME / LAST_NAME
STUDENT SSN	
	SOCIAL_SECURITY_NUMBER /
	SSN_NMBR

Flow Name: Request for Income Information

Definition: Request for participant income information.

To Health and Human Services From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

FATHER PERSONAL INFORMATION

FATHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

FATHER LAST NAME

PARTICIPANT_NAME / LAST_NAME

FATHER MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

FATHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

MOTHER PERSONAL INFORMATION

MOTHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

MOTHER LAST NAME

PARTICIPANT_NAME / LAST_NAME

MOTHER MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

MOTHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

PARTICIPANT PERSONAL INFORMATION

APPLICANT CODE

Derived

APPLICANT PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

STUDENT FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

STUDENT LAST NAME

PARTICIPANT_NAME / LAST_NAME

STUDENT MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

STUDENT SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

SPOUSE PERSONAL INFORMATION

SPOUSE FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

SPOUSE LAST NAME

PARTICIPANT_NAME / LAST_NAME

SPOUSE MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

SPOUSE SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: Non-Citizen Eligibility Status

Definition: Information from the Immigration and Naturalization Service (INS) regarding an applicant's citizenship eligibility status.

From Immigration and Naturalization Service To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

FATHER INFORMATION

FATHER ARN

PARTICIPANT /
ALIEN_REGISTRATION_NMBR

FATHER DOB

PARTICIPANT / BIRTH_DATE

FATHER ELIG STMT CODE

PARTICIPANT_CONFIRMATION /
CONFIRM_SRC_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_RESULT_CAT

FATHER FIRST ENTRY DATE

PARTICIPANT / ALIEN_ENTRY_DATE

FATHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

FATHER LAST NAME

PARTICIPANT_NAME / LAST_NAME

FATHER MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

FATHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

MOTHER INFORMATION

MOTHER ARN

PARTICIPANT /
ALIEN_REGISTRATION_NMBR

MOTHER DOB

PARTICIPANT / BIRTH_DATE

MOTHER ELIG STMT CODE

	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
MOTHER FIRST ENTRY DATE	PARTICIPANT / ALIEN_ENTRY_DATE
MOTHER FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
MOTHER LAST NAME	PARTICIPANT_NAME / LAST_NAME
MOTHER MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
MOTHER SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
STUDENT INFORMATION	
DOB	PARTICIPANT / BIRTH_DATE
FIRST ENTRY DATE	PARTICIPANT / ALIEN_ENTRY_DATE
INS SSN-CURR SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
INS VER NMBR	PARTICIPANT_CONFIRMATION / CONFIRM_AUTH_NMBR
NAME FIRST	PARTICIPANT_NAME / FIRST_NAME
NAME LAST	PARTICIPANT_NAME / LAST_NAME
NAME MDI	PARTICIPANT_NAME / MIDDLE_NAME
PARTICIPANT ID	PARTICIPANT / PARTICIPANT_ID

STUDENT CITIZEN ARN

PARTICIPANT /
ALIEN_REGISTRATION_NMBR

STUDENT ELIG STMT CODE

PARTICIPANT_CONFIRMATION /
CONFIRM_SRC_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_RESULT_CAT

Flow Name: Request for Non-Citizen Eligibility Determination

Definition: EASI/ED requests information from the Immigration and Naturalization Service (INS) regarding an applicant's citizenship eligibility status.

To Immigration and Naturalization Service From EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
FATHER INFORMATION	
FATHER ARN	PARTICIPANT / ALIEN_REGISTRATION_NMBR
FATHER FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
FATHER LAST NAME	PARTICIPANT_NAME / LAST_NAME
FATHER MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
FATHER SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
MOTHER INFORMATION	
MOTHER ARN	PARTICIPANT / ALIEN_REGISTRATION_NMBR
MOTHER FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
MOTHER LAST NAME	PARTICIPANT_NAME / LAST_NAME
MOTHER MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
MOTHER SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
STUDENT INFORMATION	
PARTICIPANT CITIZEN ARN	PARTICIPANT / ALIEN_REGISTRATION_NMBR
PARTICIPANT DOB	

	PARTICIPANT / BIRTH_DATE
PARTICIPANT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
PARTICIPANT ID	PARTICIPANT / PARTICIPANT_ID
PARTICIPANT LAST NAME	PARTICIPANT_NAME / LAST_NAME
PARTICIPANT MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
PARTICIPANT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR

Flow Name: Request for Untaxed Income, AGI, Taxes Paid Information

Definition: EASI/ED requests verification of participant untaxed income, adjusted gross income (AGI), and federal taxes paid submitted as part of the aid application process.

To Internal Revenue Service From EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
FATHER PERSONAL INFORMATION	
FATHER NAME CODE	PARTICIPANT_NAME / LAST_NAME
FATHER SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
MOTHER PERSONAL INFORMATION	
MOTHER NAME CODE	PARTICIPANT_NAME / LAST_NAME
MOTHER SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
PARTICIPANT PERSONAL INFORMATION	
APPLICANT CODE	Derived
APPLICANT PARTICIPANT ID	PARTICIPANT / PARTICIPANT_ID
STUDENT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
SPOUSE PERSONAL INFORMATION	
SPOUSE NAME CODE	PARTICIPANT_NAME / LAST_NAME
SPOUSE SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR

Flow Name: Untaxed Income, Taxes Paid and AGI

Definition: Participant untaxed income, adjusted gross income (AGI), and taxes paid information.

From Internal Revenue Service To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

FATHER INCOME INFORMATION

FATHER AGI AMOUNT

PARTICIPANT_INCOME_DETAIL /
INCOME_AMT

PARTICIPANT_INCOME_DETAIL /
PARTICIPANT_INCOME_DETAIL_CAT

FATHER EDUCATION TAX CREDIT AMOUNT

PARTICIPANT_INCOME_DETAIL /
INCOME_AMT

PARTICIPANT_INCOME_DETAIL /
PARTICIPANT_INCOME_DETAIL_CAT

FATHER EIC AMOUNT

PARTICIPANT_INCOME_DETAIL /
INCOME_AMT

PARTICIPANT_INCOME_DETAIL /
PARTICIPANT_INCOME_DETAIL_CAT

FATHER EXEMPTIONS CLAIMED

PARTICIPANT_INCOME /
EXEMPTION_CNT

FATHER FEDERAL INCOME TAX AMOUNT

PARTICIPANT_INCOME_DETAIL /
INCOME_AMT

PARTICIPANT_INCOME_DETAIL /
PARTICIPANT_INCOME_DETAIL_CAT

FATHER FILING STATUS CODE

PARTICIPANT_INCOME /
TAX_FILING_STAT_CAT

FATHER INCOME

PARTICIPANT_INCOME_DETAIL /
INCOME_AMT

PARTICIPANT_INCOME_DETAIL /
PARTICIPANT_INCOME_DETAIL_CAT

FATHER INCOME EXCLUSION

	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
FATHER PERSONAL INFORMATION	
FATHER NAME CODE	PARTICIPANT_NAME / LAST_NAME
FATHER SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
MOTHER INCOME INFORMATION	
MOTHER AGI AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
MOTHER EDUCATION TAX CREDIT AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
MOTHER EIC AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
MOTHER EXEMPTIONS CLAIMED	PARTICIPANT_INCOME / EXEMPTION_CNT
MOTHER FEDERAL INCOME TAX AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
MOTHER FILING STATUS CODE	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT

MOTHER INCOME	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
MOTHER INCOME EXCLUSION	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
MOTHER PERSONAL INFORMATION	
MOTHER NAME CODE	PARTICIPANT_NAME / LAST_NAME
MOTHER SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
PARTICIPANT PERSONAL INFORMATION	
APPLICANT PARTICIPANT ID	PARTICIPANT / PARTICIPANT_ID
STUDENT NAME CODE	PARTICIPANT_NAME / LAST_NAME
STUDENT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
SPOUSE INCOME INFORMATION	
SPOUSE AGI AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
SPOUSE EDUCATION TAX CREDIT AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
SPOUSE EIC AMOUNT	PARTICIPANT_INCOME_DETAIL /

	INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
SPOUSE EXEMPTIONS CLAIMED	
	PARTICIPANT_INCOME / EXEMPTION_CNT
SPOUSE FEDERAL INCOME TAX AMOUNT	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
SPOUSE FILING STATUS CODE	
	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
SPOUSE INCOME	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
SPOUSE INCOME EXCLUSION	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
SPOUSE PERSONAL INFORMATION	
SPOUSE NAME CODE	
	PARTICIPANT_NAME / LAST_NAME
SPOUSE SSN	
	SOCIAL_SECURITY_NUMBER / SSN_NMBR
STUDENT INCOME INFORMATION	
STUDENT AGI	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT EDUCATION TAX CREDIT AMOUNT	

	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT EIC AMOUNT	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT EXEMPTIONS	
	PARTICIPANT_INCOME / EXEMPTION_CNT
STUDENT FEDERAL INCOME TAX	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT FILING STATUS CODE	
	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
STUDENT FORM CODE	
	PARTICIPANT_INCOME / TAX_FORM_CAT
STUDENT INCOME	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT INCOME EXCLUSION	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
TAX YEAR	
	PARTICIPANT_INCOME / PARTICIPANT_INCOME_TAX_YR_ NMBR

Flow Name: Selective Service Registration Confirmation

Definition: EASI/ED requests confirmation from the Selective Service on whether information submitted as part of the aid application process indicates that the applicant is eligible for, but not registered with, Selective Service.

To Selective Service From EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
ADDRESS INFORMATION	
ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
CITY	PARTICIPANT_ADDRESS / CITY_NAME
STATE	PARTICIPANT_ADDRESS / STATE_NAME
	PARTICIPANT_ADDRESS / CNTRY_NAME
ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE
SELECTIVE SERVICE REGISTRATION ELIGIBILITY INFORMATION	
REC PURPOSE	Rejected
SIGNED BY	Rejected
SSN CURR	SOCIAL_SECURITY_NUMBER / SSN_NMBR
OTHER INFORMATION	
DATE SIGNED	AID_APPLICATION / APPL_DATE
PARTICIPANT PERSONAL INFORMATION	
DOB	PARTICIPANT / BIRTH_DATE
FIRST NAME	PARTICIPANT_NAME / FIRST_NAME

LAST NAME

PARTICIPANT_NAME / LAST_NAME

MI

PARTICIPANT_NAME / MIDDLE_NAME

PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

PARTICIPANT TITLE

PARTICIPANT_NAME / TITLE_CAT

Flow Name: Selective Service Status

Definition: EASI/ED receives confirmation from the Selective Service on whether information submitted as part of the aid application process indicating whether the applicant is eligible for, but not registered with, Selective Service.

From Selective Service To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

SELECTIVE SERVICE REGISTRATION ELIGIBILITY INFORMATION

SEL SERV MATCH IND

PARTICIPANT_CONFIRMATION /
CONFIRM_SRC_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM__CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_RESULT_CAT

SEL SERV REG IND

AID_APPLICATION /
SS_REGISTRATION_IND

PARTICIPANT PERSONAL INFORMATION

PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

SSN ORIG

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: SSN, Citizenship Status, Income and Death Validation Information

Definition: EASI/ED receives information from the Social Security Administration on whether participant's Social Security number and citizenship are valid and also performs SSA benefit verification and death validation.

From Social Security Administration To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

CITIZENSHIP INFORMATION

STUDENT SSN CIT STAT CODE

PARTICIPANT_CONFIRMATION /
CONFIRM_SRC_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM__CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_RESULT_CAT

DEATH VALIDATION INFORMATION

DATE OF DEATH

PARTICIPANT / DEATH_DATE

DEATH LOCATION-COUNTY

PARTICIPANT /
DEATH_COUNTY_NAME

DEATH LOCATION-STATE

PARTICIPANT / DEATH_STATE_NAME

FATHER INFORMATION

FATHER CIT STAT CODE

PARTICIPANT_CONFIRMATION /
CONFIRM_SRC_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_RESULT_CAT

FATHER PERSONAL INFORMATION

FATHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

FATHER LAST NAME	PARTICIPANT_NAME / LAST_NAME
FATHER MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
FATHER SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
INCOME INFORMATION	
FATHER UNTAXED SSA BENEFIT	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
MOTHER UNTAXED SSA BENEFIT	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
SPOUSE UNTAXED SSA BENEFIT	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
STUDENT UNTAXED SSA BENEFITS	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT

MOTHER INFORMATION

MOTHER CIT STAT CODE

PARTICIPANT_CONFIRMATION /
CONFIRM_SRC_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM__CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_RESULT_CAT

MOTHER PERSONAL INFORMATION

MOTHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

MOTHER LAST NAME

PARTICIPANT_NAME / LAST_NAME

MOTHER MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

MOTHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

OTHER INFORMATION

SSN VER CODE

PARTICIPANT_CONFIRMATION /
CONFIRM_SRC_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_RESULT_CAT

SOCIAL_SECURITY_NUMBER /
SSN_VERIF_CAT

PARTICIPANT PERSONAL INFORMATION

APPLICANT CODE

Derived

APPLICANT PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

STUDENT FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

STUDENT LAST NAME

	PARTICIPANT_NAME / LAST_NAME
STUDENT MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
STUDENT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
SPOUSE PERSONAL INFORMATION	
SPOUSE FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
SPOUSE LAST NAME	PARTICIPANT_NAME / LAST_NAME
SPOUSE MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
SPOUSE SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
INCARCERATED PRISONER INFO	
INCARCERATED PRISONER INDICATOR	PARTICIPANT / INCARCERATION_CAT

Flow Name: Validity Request for SSN, Citizenship, Income and Death Validation Information

Definition: EASI/ED requests information from the Social Security Administration on whether participant's Social Security number and citizenship are valid and also performs income verification and death validation.

To Social Security Administration From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

FATHER PERSONAL INFORMATION

FATHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

FATHER LAST NAME

PARTICIPANT_NAME / LAST_NAME

FATHER MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

FATHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

MOTHER PERSONAL INFORMATION

MOTHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

MOTHER LAST NAME

PARTICIPANT_NAME / LAST_NAME

MOTHER MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

MOTHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

PARTICIPANT PERSONAL INFORMATION

APPLICANT CODE

Derived

DOB

PARTICIPANT / BIRTH_DATE

STUDENT FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

STUDENT LAST NAME

PARTICIPANT_NAME / LAST_NAME

STUDENT MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
STUDENT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
SPOUSE PERSONAL INFORMATION	
SPOUSE FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
SPOUSE LAST NAME	PARTICIPANT_NAME / LAST_NAME
SPOUSE MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
SPOUSE SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR

Flow Name: Request for/Receipt of Participant Demographic and Income Information

Definition: Request for verification of participant demographic and income information.

To/from State Agency from/to EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFO

STUDENT CITY

PARTICIPANT_ADDRESS / CITY_NAME

STUDENT E-MAIL ADDRESS

PARTICIPANT_ADDRESS /
ELECTRONIC_ADDR_NAME

STUDENT STATE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS /
CNTRY_NAME

STUDENT STREET ADDRESS

PARTICIPANT_ADDRESS /
STREET_NAME

STUDENT ZIP CODE

PARTICIPANT_ADDRESS /
POSTAL_CODE

GRANT INFORMATION

GRANT AMOUNT

AID / AWARD_AMT

GRANT PROGRAM NAME

AID_PROGRAM / AID_PGM_NAME

OTHER INFO

CHILD SUPPORT AMOUNT

PARTICIPANT_INCOME_DETAIL /
INCOME_AMT

PARTICIPANT_INCOME_DETAIL /
PARTICIPANT_INCOME_DETAIL_CAT

DATE OF RESIDENCY

PARTICIPANT_ADDRESS / STATE_
RESIDENCY_DATE

PREPAID TUITION AMOUNT	AID / AWARD_AMT
	AID_PROGRAM / AID_PGM_NAME
STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME
STATE TAX AMOUNT PAID	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT AFDC/ADC/TANF AMOUNT	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT / BENEFIT_AMT
	PARTICIPANT_BENEFIT / BENEFIT_CAT
PARENT INFO	
PARENT CURRENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
PARENT DATE RESIDENT LONGEST	Derived
PARTICIPANT INFO	
DRIVER LICENSE NUMBER	PARTICIPANT / DRIVERS_LIC_NMBR
STUDENT HS/GED DIPLOMA DATE	AID_APPLICATION / HS_DIPLOMA_DATE
STUDENT ID	PARTICIPANT / PARTICIPANT_ID
STUDENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT

REFERENCE INFO

REFERENCE-1 CITY	PARTICIPANT_ADDRESS / CITY_NAME
REFERENCE-1 FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
REFERENCE-1 LAST NAME	PARTICIPANT_NAME / LAST_NAME
REFERENCE-1 MI	PARTICIPANT_NAME / MIDDLE_NAME
REFERENCE-1 PHONE NUMBER	PARTICIPANT_ADDRESS / PHONE_NMBR
REFERENCE-1 RELATIONSHIP	PROMISSORY_NOTE_PARTICIPANT / NOTE_REFERENCE_RELATIONSHIP_ NAME
REFERENCE-1 STATE	PARTICIPANT_ADDRESS / STATE_NAME PARTICIPANT_ADDRESS / CNTRY_NAME
REFERENCE-1 STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
REFERENCE-1 ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE
REFERENCE-2 CITY	PARTICIPANT_ADDRESS / CITY_NAME
REFERENCE-2 FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
REFERENCE-2 LAST NAME	PARTICIPANT_NAME / LAST_NAME
REFERENCE-2 MI	PARTICIPANT_NAME / MIDDLE_NAME
REFERENCE-2 PHONE #	PARTICIPANT_ADDRESS /

	PHONE_NMBR
REFERENCE-2 RELATIONSHIP	PROMISSORY_NOTE_PARTICIPANT / NOTE_REFERENCE_RELATIONSHIP_ NAME
REFERENCE-2 STATE	PARTICIPANT_ADDRESS / STATE_NAME
	PARTICIPANT_ADDRESS / CNTRY_NAME
REFERENCE-2 STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
REFERENCE-2 ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE
SCHOLARSHIP INFO	
SCHOLARSHIP AMOUNT	AID / AWARD_AMT
SCHOLARSHIP NAME	AID_PROGRAM / AID_PGM_NAME

Flow Name: Eligibility Assessment Information

Definition: Participant-specific eligibility assessment information necessary to calculate total eligibility for financial aid.

From Third Party Repository To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

STUDENT CITY

PARTICIPANT_ADDRESS / CITY_NAME

STUDENT STATE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS /
CNTRY_NAME

STUDENT STREET NUMBER

PARTICIPANT_ADDRESS /
STREET_NAME

STUDENT ZIP

PARTICIPANT_ADDRESS /
POSTAL_CODE

EDUCATIONAL INFORMATION

PARENT POST HIGH SCHOOL NUM

AID_APPLICATION_PARTICIPANT /
HOUSEHOLD_COLLEGE_CNT

STUDENT/SPOUSE COLLEGE NUM

AID_APPLICATION_PARTICIPANT /
HOUSEHOLD_COLLEGE_CNT

FATHER INFORMATION

FATHER FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

FATHER LAST NAME

PARTICIPANT_NAME / LAST_NAME

FATHER MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

FATHER SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

FINANCIAL INFORMATION

FATHER INCOME AMOUNT

PARTICIPANT_INCOME_DETAIL /
INCOME_AMT

PARTICIPANT_INCOME_DETAIL /
PARTICIPANT_INCOME_DETAIL_CAT

MOTHER INCOME AMOUNT

PARTICIPANT_INCOME_DETAIL /
INCOME_AMT

PARTICIPANT_INCOME_DETAIL /
PARTICIPANT_INCOME_DETAIL_CAT

OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET B2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER SUPPORT STATUS CODE

AID_APPLICATION_PARTICIPANT /
OTHER_SUPPT_IND

PARENT AGI AMOUNT

PARTICIPANT_INCOME_DETAIL /
INCOME_AMT

	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
PARENT BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT COMPLETED CURRENT TAX FOR CODE	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
PARENT EXEMPTION NUM	PARTICIPANT_INCOME / EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
PARENT INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT TAX FORM CHOICE CODE	

PARENTS INCOME TAX AMOUNT	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	AID_APPLICATION_PARTICIPANT / AID_APPL_PARTICIPANT_ROLE_CAT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
SPOUSE INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE AGI AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE	PARTICIPANT_INCOME / TAX_FORM_CAT
STUDENT/SPOUSE EXEMPTION NUM	

	AID_APPLICATION_PARTICIPANT / EXEMPTION_CNT
STUDENT/SPOUSE FARM ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE FORM CHOICE CODE	
	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE INCOME TAX AMOUNT	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE INCOME TAX FORM CODE	
	PARTICIPANT_INCOME / TAX_FORM_CAT
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	
	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
MOTHER INFO	
MOTHER FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
MOTHER LAST NAME	PARTICIPANT_NAME / LAST_NAME
MOTHER MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
MOTHER SSN	SOCIAL_SECURITY_NUMBER /

	SSN_NMBR
PARTICIPANT PERSONAL INFORMATION	
DOB PRIOR STATUS CODE	Derived
MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
ORPHAN STATUS CODE	AID_APPLICATION / ORPHAN_IND
PARENT CURRENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
STUDENT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
STUDENT LAST NAME	PARTICIPANT_NAME / LAST_NAME
STUDENT MIDDLE INITIAL	PARTICIPANT_NAME / MIDDLE_NAME
STUDENT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
RESIDENCY INFORMATION	
PARENT DATE RESIDENT LONGEST	Derived
PARENT RESIDENCE PRIOR DATE CODE	AID_APPLICATION_PARTICIPANT / RESIDENCE_PRIOR_IND
PARENT STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME
RESIDENT OF STATE PRIOR TO DATE	

Derived

STATE OF RESIDENCE

PARTICIPANT_ADDRESS /
STATE_NAME

The following diagram presents the flows of information exchanged between the Assess Participant Eligibility process and the postsecondary education community.

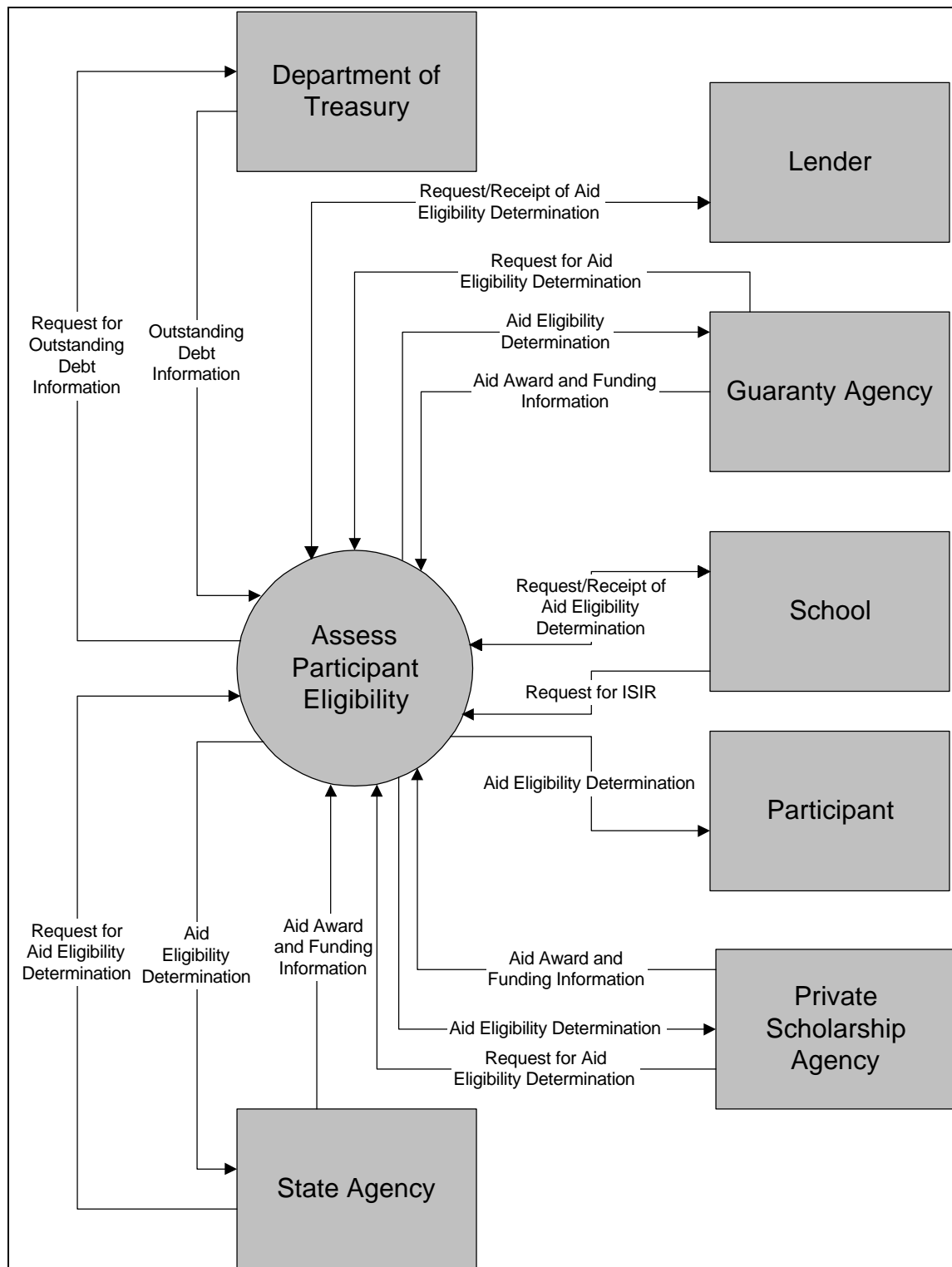


Exhibit 3.1.3-4. Assess Participant Eligibility

Flow Name: Aid Award and Funding Information

Definition: Information regarding participant awards and funding information.

From Guaranty Agency To EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
ADDRESS INFO	
STUDENT CITY	PARTICIPANT_ADDRESS / CITY_NAME
STUDENT E-MAIL ADDRESS	PARTICIPANT_ADDRESS / ELECTRONIC_ADDR_NAME
STUDENT STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
STUDENT ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE
GRANT INFO	
GRANT AMOUNT	AID / AWARD_AMT
GRANT NAME	AID_PROGRAM / AID_PGM_NAME
GRANT NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
LOAN INFO	
LOAN AMOUNT	AID / AWARD_AMT
LOAN NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
STUDENT LOAN AMOUNT	AID / AWARD_AMT
OTHER INFO	
DATE PERIOD	AID / AID_PERIOD_START_DATE AID /AID_PERIOD_STOP_DATE
NON-TITLE IV AID AMOUNT	

	AID / AWARD_AMT
	AID_PROGRAM / AID_PGM_CAT
PREPAID TUITION AMOUNT	
	AID / AWARD_AMT
	AID_PROGRAM / AID_PGM_NAME
PARTICIPANT INFO	
STUDENT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
STUDENT ID	PARTICIPANT / PARTICIPANT_ID
STUDENT LAST NAME	PARTICIPANT_NAME / LAST_NAME
STUDENT MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
SCHOLARSHIP INFO	
SCHOLARSHIP AMOUNT	AID / AWARD_AMT
SCHOLARSHIP NAME	AID_PROGRAM / AID_PGM_NAME
SCHOLARSHIP NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
WORK STUDY INFO	
STUDENT WORK STUDY AMOUNT	AID / AWARD_AMT
	AID_PROGRAM / AID_PGM_NAME
WORK STUDY NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
	AWARD / AWARD_CAT
	AID_PROGRAM / AID_PGM_NAME

Flow Name: Aid Eligibility Determination

Definition: Applicant's eligibility to receive financial aid (Federal grants, work study, subsidized loans, unsubsidized loans) as determined by various criteria such as estimated family contribution (EFC) and, income, etc.

To Guaranty Agency From EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
ADDRESS INFORMATION	
STUDENT CITY	PARTICIPANT_ADDRESS / CITY_NAME
STUDENT STATE	PARTICIPANT_ADDRESS / STATE_NAME
	PARTICIPANT_ADDRESS / CNTRY_NAME
STUDENT STREET NUMBER	PARTICIPANT_ADDRESS / STREET_NAME
STUDENT ZIP	PARTICIPANT_ADDRESS / POSTAL_CODE
AID INFORMATION	
CONSOL LOANS OUTSTANDING PRINCIPAL AMOUNT	Derived
CONSOL LOANS PENDING DISBURSEMENT AMOUNT	Derived
CONSOL LOANS TOTAL AMOUNT	Derived
DEFAULTED LOAN FLAG	AID_STATUS / AID_STAT_CAT
GA ID	AID_ORGANIZATION / ORG_ID
LOAN BEGIN DATE	AID / BOOKED_DATE
LOAN CURRENT HOLDER	AID_ORGANIZATION / AID_ORG_NAME

	AID_ORGANIZATION / ORG_ID
LOAN ORIGINAL AMOUNT	
	AID / ORIGNT_AID_AMT
LOAN OUTSTANDING BALANCE	
	AID_SCHOOL_AID_ORG / OUTSTAND_BAL_AMT
LOAN REGION CODE	
	Rejected
LOAN SCHOOL CODE	
	SCHOOL / SCHOOL_ID
LOAN STATUS CODE	
	AID_STATUS / AID_STAT_CAT
LOAN TYPE	
	AID_PROGRAM / PGM_ID
PELL GRANT ELIGIBILITY FLAG	
	PARTICIPANT / PELL_ELIG_IND
PELL OVERPAYMENT FLAG	
	Derived
PERKINS CUM LOAN AMOUNT	
	Derived
PERKINS CURRENT YEAR LOAN AMOUNT	
	Derived
PERKINS FIRST DISBURSEMENT PRIOR TO DATE CODE	
	Derived
PERKINS OVERPAYMENT FLAG	
	Derived
SEOG OVERPAYMENT FLAG	
	Derived
STUDENT LOAN INDICATOR	
	AID_APPLICATION / STUDENT_LOAN_IND
SUB LOANS OUTSTANDING PRINCIPAL AMOUNT	
	Derived
SUB LOANS PENDING DISBURSEMENT AMOUNT	
	Derived
SUB LOANS TOTAL AMOUNT	

	Derived
UNSUB LOANS OUTSTANDING PRINCIPAL AMOUNT	Derived
UNSUB LOANS PENDING DISBURSEMENT AMOUNT	Derived
UNSUB LOANS TOTAL AMOUNT	Derived
WORK STUDY INDICATOR CODE	AID_APPLICATION / WORK_STUDY_IND
CITIZENSHIP INFORMATION	
ALIEN REGISTRATION NUMBER	PARTICIPANT / ALIEN_REGISTRATION_NMBR
CITIZENSHIP STATUS	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
EDUCATIONAL INFORMATION	
DATE OF HS DIPLOMA	AID_APPLICATION / HS_DIPLOMA_DATE
DEGREE BEFORE DATE CODE	AID_APPLICATION / INTENDED_DEGREE_IND
DEGREE OF STUDY	AID_APPLICATION / INTENDED_DEGREE_CAT
FATHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
GRADE LEVEL	AID_APPLICATION / GRADE_LEVEL_CAT

GRADUATE STATUS CODE	AID_APPLICATION / INTENDED_DEGREE_CAT
MOTHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
PARENT POST HIGH SCHOOL NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
PLANNED ENROLLMENT STATUS-FALL	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT
PLANNED ENROLLMENT STATUS-WINTER	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
SCHOOL 1 CODE	SCHOOL / SCHOOL_ID
SCHOOL 1 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 2 CODE	SCHOOL / SCHOOL_ID
SCHOOL 2 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 3 CODE	SCHOOL / SCHOOL_ID
SCHOOL 3 HOUSING CODE	AID_APPLICATION_SCHOOL /

	SCHOOL_HOUSING_CAT
SCHOOL 4 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 4 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 5 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 5 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 6 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 6 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
FINANCIAL INFORMATION	
AUTOMATIC ZERO EFC CODE	
	AID_APPLICATION / EFC_ZERO_IND
BANKRUPTCY FLAG	
	PARTICIPANT_BANKRUPTCY_CASE / BANKRUPTCY_IND
CHILDREN SUPPORT STATUS CODE	
	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
EFC CALCULATED AMOUNT	
	AID_APPLICATION / EFC_AMT
FATHER INCOME AMOUNT	
	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT
	APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT
MOTHER INCOME AMOUNT	
	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT
	APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT

OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET B2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER SUPPORT STATUS CODE

AID_APPLICATION_PARTICIPANT /
OTHER_SUPPT_IND

PARENT AGI AMOUNT

APPLICATION_PARTICIPANT_INCOME
/ INCOME_AMT

APPLICATION_PARTICIPANT_INCOME
/ PARTICIPANT_INCOME_CAT

PARENT BUSINESS ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

PARENT CASH ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

PARENT COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
PARENT EXEMPTION NUM	AID_APPLICATION_PARTICIPANT_ / EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
PARENT INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT TAX FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENTS INCOME TAX AMOUNT	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT AID_APPLICATION_PARTICIPANT / AID_APPL_PARTICIPANT_ROLE_CAT APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT
SPOUSE INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT

	APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT
STUDENT INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT
	APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT
STUDENT/SPOUSE AGI AMOUNT	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT
	APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT
STUDENT/SPOUSE BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE COLLEGE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
STUDENT/SPOUSE EXEMPTION NUM	PARTICIPANT_INCOME / EXEMPTION_CNT
STUDENT/SPOUSE FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT /

	TAX_FORM_CHOICE_IND
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
STUDENT/SPOUSE INCOME TAX AMOUNT	AID_APPLICATION_PARTICIPANT_INCO ME / INCOME_AMT
	AID_APPLICATION_PARTICIPANT_INCO ME / APPL_PARTICIPANT_INCOME_CAT
STUDENT/SPOUSE INCOME TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT AMOUNT	PARTICIPANT_BENEFIT/ BENEFIT_SRC_CAT
	PARTICIPANT_BENEFIT/ BENEFIT_CAT
	PARTICIPANT_BENEFIT/ BENEFIT_AMT
VA BENEFIT MONTHS	PARTICIPANT_BENEFIT / MONTH_CNT
OTHER INFORMATION	
APP COMPLETED DATE	AID_APPLICATION / APPL_DATE
APPLICATION SOURCE CODE	Rejected
ASSUMPTION OVERRIDE CODE	AID_APPLICATION_OVERRIDE / OVERRIDE_CAT

COMMENT CODE	AID_APPLICATION_STATUS / AID_APPL_STAT_CAT
DATE SUBMITTED	AID_APPLICATION / APPL_DATE
FATHER SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
FORMULA TYPE CODE	AID_APPLICATION / EFC_FORMULA_CAT
MOTHER SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
PARENT SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
REJECT OVERRIDE CODE	AID_APPLICATION_OVERRIDE / OVERRIDE_CANCEL_IND
REJECT REASON CODE	AID_APPLICATION_STATUS / AID_APPL_REJECT_REASON_CAT
SIGNED BY	AID_APPLICATION / APPL_DATE
SOURCE CODE	Rejected
SPOUSE SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
STUDENT SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
TRANSACTION ID	AID_APPLICATION / AID_APPL_ID
TRANSACTION PROCESSED DATE	AID_APPLICATION / APPL_DATE
PARTICIPANT PERSONAL INFORMATION	

DEPENDENCY OVERRIDE INDICATOR	AID_APPLICATION_OVERRIDE / OVERRIDE_CANCEL_IND
DOB PRIOR STATUS CODE	PARTICIPANT / BIRTH_DATE
DRIVER LICENSE NUMBER	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_STATE_NAME
GENDER CODE	PARTICIPANT / GENDER_CAT
INS MATCH	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT PARTICIPANT_CONFIRMATION / CONFIRM_CAT PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
INS VERIFICATION NUMBER	PARTICIPANT_CONFIRMATION / CONFIRM_AUTH_NMBR
MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
OLDER PARENT AGE	AID_APPLICATION / OLDER_PARENT_AGE_CNT
ORPHAN STATUS CODE	AID_APPLICATION / ORPHAN_IND
PARENT CURRENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT

SELECTIVE SERVICE MATCH FLAG	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
SELECTIVE SERVICE REGISTER REQUEST CODE	AID_APPLICATION / SS_REGISTRATION_IND
SELECTIVE SERVICE REGISTRATION FLAG	PARTICIPANT / SS_REGISTRATION_STAT_CAT
SSN MATCH	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
STUDENT DOB	AID_APPLICATION_PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	AID_APPLICATION_PARTICIPANT / FIRST_NAME
STUDENT LAST NAME	AID_APPLICATION_PARTICIPANT / LAST_NAME
STUDENT MIDDLE INITIAL	AID_APPLICATION_PARTICIPANT / MIDDLE_NAME
STUDENT PHONE NUMBER	AID_APPLICATION_PARTICIPANT / PHONE_NMBR
STUDENT PIN	PARTICIPANT / PIN_NMBR

STUDENT SSN	AID_APPLICATION_PARTICIPANT / SSN_NMBR
VETERAN STATUS CODE	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
PREPARER INFORMATION	
PREPARER ADDRESS	AID_APPLICATION / PREPARER_CITY_NAME
	AID_APPLICATION / PREPARER_CNTRY_NAME
	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION / PREPARER_STATE_NAME
	AID_APPLICATION / PREPARER_STREET_NAME
PREPARER EMPLOYER ID NUMBER	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER FIRM NAME	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER NAME	AID_APPLICATION / PREPARER_FIRST_NAME
	AID_APPLICATION / PREPARER_LAST_NAME
	AID_APPLICATION / PREPARER_MIDDLE_NAME
PREPARER SIGNED DATE	AID_APPLICATION /

	PREPARER_SIGNATURE_DATE
PREPARER SSN	
	AID_APPLICATION / PREPARER_SSN_NMBR
RESIDENCY INFORMATION	
DATE OF RESIDENCY	
	PARTICIPANT_ADDRESS / STATE_ RESIDENCY_DATE
PARENT DATE RESIDENT LONGEST	Derived
PARENT RESIDENCE PRIOR DATE CODE	AID_APPLICATION_PARTICIPANT / RESIDENCE_PRIOR_IND
PARENT STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME
RESIDENT OF STATE PRIOR TO DATE	Derived
STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME
SCHOOL INFORMATION	
SCHOOL ID	SCHOOL / SCHOOL_ID

Flow Name: Request for Aid Eligibility Determination

Definition: Request for information on applicant's eligibility to receive financial aid.

From Guaranty Agency To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

STUDENT DATE OF BIRTH

PARTICIPANT / BIRTH_DATE

STUDENT FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

STUDENT ID

PARTICIPANT / PARTICIPANT_ID

STUDENT LAST NAME

PARTICIPANT_NAME / LAST_NAME

STUDENT MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

STUDENT PIN NUMBER

PARTICIPANT / PIN_NMBR

STUDENT SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: Request/Receipt for Aid Eligibility Determination

Definition: Request for information on applicant's eligibility to receive financial aid.

To/from Lender from/to EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ELIGIBILITY STATUS CODE

AID_APPLICATION_STATUS /
AID_APPL_STAT_CAT

PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

Flow Name: Aid Award and Funding Information

Definition: Information about various aid awards state agencies offer, with associated funding information.

From Private Scholarship Agency To EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
ADDRESS INFORMATION	
STUDENT CITY	PARTICIPANT_ADDRESS / CITY_NAME
STUDENT E-MAIL ADDRESS	PARTICIPANT_ADDRESS / ELECTRONIC_ADDR_NAME
STUDENT STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
STUDENT ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE
GRANT INFORMATION	
GRANT AMOUNT	AID / AWARD_AMT
GRANT NAME	AID_PROGRAM / AID_PGM_NAME
GRANT NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
LOAN INFORMATION	
LOAN AMOUNT	AID / AWARD_AMT
LOAN NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
STUDENT LOAN AMOUNT	AID / ORIGNT_AID_AMT
OTHER INFO	
DATE PERIOD	AID / AID_PERIOD_START_DATE AID / AID_PERIOD_STOP_DATE

PREPAID TUITION AMOUNT	AID / AWARD_AMT
	AID_PROGRAM / AID_PGM_NAME
PERSONAL INFORMATION	
STUDENT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
STUDENT ID	PARTICIPANT / PARTICIPANT_ID
STUDENT LAST NAME	PARTICIPANT_NAME / LAST_NAME
STUDENT MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
SCHOLARSHIP INFO	
SCHOLARSHIP AMOUNT	AID / AWARD_AMT
SCHOLARSHIP NAME	AID_PROGRAM / AID_PGM_NAME
SCHOLARSHIP NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
WORK STUDY INFORMATION	
STUDENT WORK STUDY AMOUNT	AID / AWARD_AMT
WORK STUDY NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
	AID_PROGRAM / AID_PGM_NAME

Flow Name: Aid Eligibility Determination

Definition: Applicant's eligibility to receive financial aid (Federal grants, work study, subsidized loans, unsubsidized loans) as determined by various criteria such as estimated family contribution (EFC) and, income, etc.

To Private Scholarship Agency From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

STUDENT CITY

PARTICIPANT_ADDRESS / CITY_NAME

STUDENT STATE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS /
CNTRY_NAME

STUDENT STREET NUMBER

PARTICIPANT_ADDRESS /
STREET_NAME

STUDENT ZIP

PARTICIPANT_ADDRESS /
POSTAL_CODE

AID INFORMATION

CONSOL LOANS OUTSTANDING PRINCIPAL AMOUNT

Derived

CONSOL LOANS PENDING DISBURSEMENT AMOUNT

Derived

CONSOL LOANS TOTAL AMOUNT

Derived

DEFAULTED LOAN FLAG

Derived

GA ID

AID_ORGANIZATION / ORG_ID

LOAN BEGIN DATE

AID / BOOKED_DATE

LOAN CURRENT HOLDER

AID_ORGANIZATION /
AID_ORG_EIN_NMBR

	AID_ORGANIZATION / AID_ORG_NAME
	AID_ORGANIZATION / ORG_ID
LOAN ORIGINAL AMOUNT	
	AID / ORIGNT_AID_AMT
LOAN OUTSTANDING BALANCE	
	AID_SCHOOL_AID_ORG / OUTSTAND_BAL_AMT
LOAN REGION CODE	
	Rejected
LOAN SCHOOL CODE	
	SCHOOL / SCHOOL_ID
LOAN STATUS CODE	
	AID_STATUS / AID_STAT_CAT
LOAN TYPE	
	AID_PROGRAM / PGM_ID
PELL GRANT ELIGIBILITY FLAG	
	PARTICIPANT / PELL_ELIG_IND
PELL OVERPAYMENT FLAG	
	Derived
PERKINS CUM LOAN AMOUNT	
	Derived
PERKINS CURRENT YEAR LOAN AMOUNT	
	Derived
PERKINS FIRST DISBURSEMENT PRIOR TO DATE CODE	
	Derived
PERKINS OVERPAYMENT FLAG	
	Derived
SEOG OVERPAYMENT FLAG	
	Derived
STUDENT LOAN INDICATOR	
	AID_APPLICATION / STUDENT_LOAN_IND
SUB LOANS OUTSTANDING PRINCIPAL AMOUNT	
	Derived
SUB LOANS PENDING DISBURSEMENT AMOUNT	

	Derived
SUB LOANS TOTAL AMOUNT	
	Derived
UNSUB LOANS OUTSTANDING PRINCIPAL AMOUNT	
	Derived
UNSUB LOANS PENDING DISBURSEMENT AMOUNT	
	Derived
UNSUB LOANS TOTAL AMOUNT	
	Derived
WORK STUDY INDICATOR CODE	
	AID_APPLICATION / WORK_STUDY_IND
CITIZENSHIP INFORMATION	
ALIEN REGISTRATION NUMBER	
	AID_APPLICATION_PARTICIPANT / ALIEN_REGISTRATION_NMBR
CITIZENSHIP STATUS	
	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
EDUCATIONAL INFORMATION	
DATE OF HS DIPLOMA	
	AID_APPLICATION / HS_DIPLOMA_DATE
DEGREE BEFORE DATE CODE	
	AID_APPLICATION / INTENDED_DEGREE_IND
DEGREE OF STUDY	
	AID_APPLICATION / INTENDED_DEGREE_CAT
FATHER GRADE LEVEL	
	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT

GRADE LEVEL	AID_APPLICATION / GRADE_LEVEL_CAT
GRADUATE STATUS CODE	AID_APPLICATION / INTENDED_DEGREE_CAT
MOTHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
PARENT POST HIGH SCHOOL NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
PLANNED ENROLLMENT STATUS-FALL	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT
PLANNED ENROLLMENT STATUS-WINTER	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
SCHOOL 1 CODE	SCHOOL / SCHOOL_ID
SCHOOL 1 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 2 CODE	SCHOOL / SCHOOL_ID
SCHOOL 2 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 3 CODE	SCHOOL / SCHOOL_ID

SCHOOL 3 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 4 CODE	SCHOOL / SCHOOL_ID
SCHOOL 4 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 5 CODE	SCHOOL / SCHOOL_ID
SCHOOL 5 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 6 CODE	SCHOOL / SCHOOL_ID
SCHOOL 6 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
FINANCIAL INFORMATION	
AUTOMATIC ZERO EFC CODE	AID_APPLICATION / EFC_ZERO_IND
BANKRUPTCY FLAG	PARTICIPANT_BANKRUPTCY_CASE / BANKRUPTCY_IND
CHILDREN SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
EFC CALCULATED AMOUNT	AID_APPLICATION / EFC_AMT AID_APPLICATION / EFC_FORMULA_CAT
FATHER INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT

MOTHER INCOME AMOUNT

APPLICATION_PARTICIPANT_INCOME
/ INCOME_AMT

APPLICATION_PARTICIPANT_INCOME
/ APPL_PARTICIPANT_INCOME_CAT

OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET B2)

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /
ASSET_BENEFIT_AMT

OTHER SUPPORT STATUS CODE

AID_APPLICATION_PARTICIPANT /
OTHER_SUPPT_IND

PARENT AGI AMOUNT

APPLICATION_PARTICIPANT_INCOME
/ INCOME_AMT

APPLICATION_PARTICIPANT_INCOME
/ APPL_PARTICIPANT_INCOME_CAT

PARENT BUSINESS ASSET AMOUNT

APPLICATION_ASSET_BENEFIT /
APPL_ASSET_BENEFIT_CAT

APPLICATION_ASSET_BENEFIT /

	ASSET_BENEFIT_AMT
PARENT CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
PARENT EXEMPTION NUM	AID_APPLICATION_PARTICIPANT / EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
PARENT INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT TAX FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENTS INCOME TAX AMOUNT	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT
	APPLICATION_PARTICIPANT_INCOME

	/ APPL_PARTICIPANT_INCOME_ CAT
SPOUSE INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT
	APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT
STUDENT INCOME AMOUNT	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT
	APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT
STUDENT/SPOUSE AGI AMOUNT	INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE COLLEGE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
STUDENT/SPOUSE EXEMPTION NUM	PARTICIPANT_INCOME / EXEMPTION_CNT
STUDENT/SPOUSE FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT /

	ASSET_BENEFIT_AMT
STUDENT/SPOUSE FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
STUDENT/SPOUSE INCOME TAX AMOUNT	APPLICATION_PARTICIPANT_INCOME / INCOME_AMT APPLICATION_PARTICIPANT_INCOME / APPL_PARTICIPANT_INCOME_CAT
STUDENT/SPOUSE INCOME TAX FORM CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CAT
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	AID_APPLICATION_PARTICIPANT / TAX_FILING_STAT_CAT
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT AMOUNT	PARTICIPANT_BENEFIT/ BENEFIT_SRC_CAT PARTICIPANT_BENEFIT/ BENEFIT_CAT PARTICIPANT_BENEFIT/ BENEFIT_AMT
VA BENEFIT MONTHS	PARTICIPANT_BENEFIT / MONTH_CNT
OTHER INFORMATION	
APP COMPLETED DATE	AID_APPLICATION / APPL_DATE
APPLICATION SOURCE CODE	

	Rejected
ASSUMPTION OVERRIDE CODE	AID_APPLICATION_OVERRIDE / OVERRIDE_CAT
COMMENT CODE	AID_APPLICATION_STATUS / AID_APPL_REJECT_REASON_CAT AID_APPLICATION_STATUS / AID_APPL_STAT_CAT
DATE SUBMITTED	AID_APPLICATION / APPL_DATE
FATHER SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
FORMULA TYPE CODE	AID_APPLICATION / EFC_FORMULA_CAT
MOTHER SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
PARENT SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
REJECT OVERRIDE CODE	AID_APPLICATION_OVERRIDE / OVERRIDE_CANCEL_IND
REJECT REASON CODE	AID_APPLICATION_STATUS / AID_APPL_REJECT_REASON_CAT
SIGNED BY	AID_APPLICATION / APPL_DATE
SOURCE CODE	Rejected
SPOUSE SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
STUDENT SIGNED CODE	AID_APPLICATION_PARTICIPANT /

	SIGNATURE_DATE
TRANSACTION ID	AID_APPLICATION / AID_APPL_ID
TRANSACTION PROCESSED DATE	AID_APPLICATION / APPL_DATE
PARTICIPANT PERSONAL INFORMATION	
DEPENDENCY OVERRIDE INDICATOR	AID_APPLICATION_OVERRIDE / OVERRIDE_CANCEL_IND
DOB PRIOR STATUS CODE	PARTICIPANT / BIRTH_DATE
DRIVER LICENSE NUMBER	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_STATE_NAME
GENDER CODE	PARTICIPANT / GENDER_CAT
INS MATCH	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
INS VERIFICATION NUMBER	PARTICIPANT_CONFIRMATION / CONFIRM_AUTH_NMBR
MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
OLDER PARENT AGE	AID_APPLICATION /

	OLDER_PARENT_AGE_CNT
ORPHAN STATUS CODE	AID_APPLICATION / ORPHAN_IND
PARENT CURRENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
SELECTIVE SERVICE MATCH FLAG	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT PARTICIPANT_CONFIRMATION / CONFIRM_CAT PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
SELECTIVE SERVICE REGISTER REQUEST CODE	AID_APPLICATION / SS_REGISTRATION_IND
SELECTIVE SERVICE REGISTRATION FLAG	PARTICIPANT / SS_REGISTRATION_STAT_CAT
SSN MATCH	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT PARTICIPANT_CONFIRMATION / CONFIRM_CAT PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
STUDENT DOB	AID_APPLICATION_PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	AID_APPLICATION_PARTICIPANT / FIRST_NAME
STUDENT LAST NAME	AID_APPLICATION_PARTICIPANT / LAST_NAME
STUDENT MIDDLE INITIAL	

	AID_APPLICATION_PARTICIPANT_NAME / MIDDLE_NAME
STUDENT PHONE NUMBER	
	AID_APPLICATION_PARTICIPANT / PHONE_NMBR
STUDENT PIN	
	PARTICIPANT / PIN_NMBR
STUDENT SSN	
	AID_APPLICATION_PARTICIPANT / SSN_NMBR
VETERAN STATUS CODE	
	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
PREPARER INFORMATION	
PREPARER ADDRESS	
	AID_APPLICATION / PREPARER_CITY_NAME
	AID_APPLICATION / PREPARER_CNTRY_NAME
	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION / PREPARER_STATE_NAME
	AID_APPLICATION / PREPARER_STREET_NAME
PREPARER EMPLOYER ID NUMBER	
	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER FIRM NAME	
	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER NAME	
	AID_APPLICATION /

	PREPARER_FIRST_NAME
	AID_APPLICATION /
	PREPARER_LAST_NAME
	AID_APPLICATION /
	PREPARER_MIDDLE_NAME
PREPARER SIGNED DATE	
	AID_APPLICATION /
	PREPARER_SIGNATURE_DATE
PREPARER SSN	
	AID_APPLICATION /
	PREPARER_SSN_NMBR

RESIDENCY INFORMATION

DATE OF RESIDENCY

PARTICIPANT_ADDRESS / STATE_
RESIDENCY_DATE

PARENT DATE RESIDENT LONGEST

Derived

PARENT RESIDENCE PRIOR DATE CODE

AID_APPLICATION_PARTICIPANT /
RESIDENCE_PRIOR_IND

PARENT STATE OF RESIDENCE

PARTICIPANT_ADDRESS /
STATE_NAME

RESIDENT OF STATE PRIOR TO DATE

Derived

STATE OF RESIDENCE

PARTICIPANT_ADDRESS /
STATE_NAME SCHOOL INFO

SCHOOL ID

SCHOOL / SCHOOL_ID

Flow Name: Request for Aid Eligibility Determination

Definition: Request for information on applicant's eligibility to receive financial aid.

From Private Scholarship Agency To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

STUDENT DATE OF BIRTH

PARTICIPANT / BIRTH_DATE

STUDENT FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

STUDENT ID

PARTICIPANT / PARTICIPANT_ID

STUDENT LAST NAME

PARTICIPANT_NAME / LAST_NAME

STUDENT MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

STUDENT PIN NUMBER

PARTICIPANT / PIN_NUMBER

STUDENT SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: Request for ISIR

Definition: Request for participant eligibility information based on information provided on the aid application.

From School To EASI/ED

Data Elements

PARTICIPANT ID

SCHOOL ID

Corresponding LDM Attribute(s)

PARTICIPANT / PARTICIPANT_ID

SCHOOL / SCHOOL_ID

Flow Name: Request/Receipt for Aid Eligibility Determination

Definition: Request for information on applicant's eligibility to receive financial aid.

To School From EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
ADDRESS INFORMATION	
STUDENT CITY	PARTICIPANT_ADDRESS / CITY_NAME
STUDENT STATE	PARTICIPANT_ADDRESS / STATE_NAME
	PARTICIPANT_ADDRESS / CNTRY_NAME
STUDENT STREET NUMBER	PARTICIPANT_ADDRESS / STREET_NAME
STUDENT ZIP	PARTICIPANT_ADDRESS / POSTAL_CODE
AID INFORMATION	
CONSOL LOANS OUTSTANDING PRINCIPAL AMOUNT	Derived
CONSOL LOANS TOTAL AMOUNT	Derived
DEFAULTED LOAN FLAG	AID_STATUS / AID_STAT_CAT
GA ID	AID_ORGANIZATION / ORG_ID
LOAN BEGIN DATE	AID / BOOKED_DATE
LOAN CURRENT HOLDER	AID_ORGANIZATION / AID_ORG_NAME
	AID_ORGANIZATION / ORG_ID
LOAN ORIGINAL AMOUNT	AID / ORIGNT_AID_AMT

LOAN OUTSTANDING BALANCE	AID_SCHOOL_AID_ORG / OUTSTAND_BAL_AMT
LOAN REGION CODE	Rejected
LOAN SCHOOL CODE	SCHOOL / SCHOOL_ID
LOAN STATUS CODE	AID_STATUS / AID_STAT_CAT
LOAN TYPE	AID_PROGRAM / PGM_ID
PELL GRANT ELIGIBILITY FLAG	PARTICIPANT / PELL_ELIG_IND
PELL OVERPAYMENT FLAG	Derived
PERKINS CUM LOAN AMOUNT	Derived
PERKINS CURRENT YEAR LOAN AMOUNT	Derived
PERKINS FIRST DISBURSEMENT PRIOR TO DATE CODE	Derived
PERKINS OVERPAYMENT FLAG	Derived
SEOG OVERPAYMENT FLAG	Derived
SUB LOANS OUTSTANDING PRINCIPAL AMOUNT	Derived
SUB LOANS PENDING DISBURSEMENT AMOUNT	Derived
SUB LOANS TOTAL AMOUNT	Derived
UNSUB LOANS OUTSTANDING PRINCIPAL AMOUNT	Derived
UNSUB LOANS PENDING DISBURSEMENT AMOUNT	Derived
UNSUB LOANS TOTAL AMOUNT	

Derived

CITIZENSHIP INFORMATION

ALIEN REGISTRATION NUMBER

PARTICIPANT /
ALIEN_REGISTRATION_NMBR

CITIZENSHIP STATUS

PARTICIPANT_CONFIRMATION /
CONFIRM_SRC_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_CAT

PARTICIPANT_CONFIRMATION /
CONFIRM_RESULT_CAT

EDUCATIONAL INFORMATION

DATE OF HS DIPLOMA

AID_APPLICATION /
HS_DIPLOMA_DATE

DEGREE BEFORE DATE CODE

AID_APPLICATION /
INTENDED_DEGREE_IND

DEGREE OF STUDY

AID_APPLICATION /
INTENDED_DEGREE_CAT

FATHER GRADE LEVEL

AID_APPLICATION_PARTICIPANT /
HIGHEST_GRADE_LEVEL_CAT

GRADE LEVEL

AID_APPLICATION /
GRADE_LEVEL_CAT

GRADUATE STATUS CODE

AID_APPLICATION /
INTENDED_DEGREE_CAT

MOTHER GRADE LEVEL

AID_APPLICATION_PARTICIPANT /
HIGHEST_GRADE_LEVEL_CAT

PARENT POST HIGH SCHOOL NUM

AID_APPLICATION_PARTICIPANT /
HOUSEHOLD_COLLEGE_CNT

PLANNED ENROLLMENT STATUS-FALL	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT
PLANNED ENROLLMENT STATUS-WINTER	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
SCHOOL 1 CODE	SCHOOL / SCHOOL_ID
SCHOOL 1 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 2 CODE	SCHOOL / SCHOOL_ID
SCHOOL 2 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 3 CODE	SCHOOL / SCHOOL_ID
SCHOOL 3 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 4 CODE	SCHOOL / SCHOOL_ID
SCHOOL 4 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 5 CODE	SCHOOL / SCHOOL_ID
SCHOOL 5 HOUSING CODE	

	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 6 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 6 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
FINANCIAL INFORMATION	
AUTOMATIC ZERO EFC CODE	
	AID_APPLICATION / EFC_ZERO_IND
BANKRUPTCY FLAG	
	PARTICIPANT_BANKRUPTCY_CASE / BANKRUPTCY_IND
CHILDREN SUPPORT STATUS CODE	
	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
EFC CALCULATED AMOUNT	
	AID_APPLICATION / EFC_AMT
FATHER INCOME AMOUNT	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
MOTHER INCOME AMOUNT	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT /

	ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT / OTHER_SUPPT_IND
PARENT AGI AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
PARENT BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT COMPLETED CURRENT TAX FORM CODE	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
PARENT EXEMPTION NUM	PARTICIPANT_INCOME / EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT

	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT FORM CODE	PARTICIPANT_INCOME / TAX_FORM_CAT
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
PARENT INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT TAX FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENTS INCOME TAX AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT AID_APPLICATION_PARTICIPANT / AID_APPL_PARTICIPANT_ROLE_CAT PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
SPOUSE INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE AGI AMOUNT	

	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE COLLEGE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
STUDENT/SPOUSE EXEMPTION NUM	PARTICIPANT_INCOME / EXEMPTION_CNT
STUDENT/SPOUSE FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
STUDENT/SPOUSE INCOME TAX AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL /

	PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE INCOME TAX FORM CODE	PARTICIPANT_INCOME / TAX_FORM_CAT
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT AMOUNT	PARTICIPANT_BENEFIT / BENEFIT_SRC_CAT PARTICIPANT_BENEFIT / BENEFIT_CAT PARTICIPANT_BENEFIT / BENEFIT_AMT
VA BENEFIT MONTHS	PARTICIPANT_BENEFIT / MONTH_CNT
OTHER INFORMATION	
APP COMPLETED DATE	AID_APPLICATION / APPL_DATE
APPLICATION SOURCE CODE	Rejected
ASSUMPTION OVERRIDE CODE	AID_APPLICATION_OVERRIDE / OVERRIDE_CAT
COMMENT CODE	AID_APPLICATION_STATUS / AID_APPL_STAT_CAT
DATE SUBMITTED	AID_APPLICATION / APPL_DATE
FATHER SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE

FORMULA TYPE CODE	AID_APPLICATION / EFC_FORMULA_CAT
MOTHER SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
PARENT SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
REJECT OVERRIDE CODE	AID_APPLICATION_OVERRIDE / OVERRIDE_CANCEL IND
REJECT REASON CODE	AID_APPLICATION_STATUS / AID_APPL_REJECT_REASON_CAT
SCHOOL ID	SCHOOL / SCHOOL_ID
SIGNED BY	AID_APPLICATION / APPL_DATE
SOURCE CODE	Rejected
SPOUSE SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
STUDENT SIGNED CODE	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
TRANSACTION ID	AID_APPLICATION / AID_APPL_ID
TRANSACTION PROCESSED DATE	AID_APPLICATION / APPL_DATE
PARTICIPANT PERSONAL INFORMATION	
DEPENDENCY OVERRIDE INDICATOR	AID_APPLICATION_OVERRIDE / OVERRIDE_CANCEL_IND
DOB PRIOR STATUS CODE	PARTICIPANT / BIRTH_DATE

DRIVER LICENSE NUMBER	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	AID_APPLICATION_PARTICIPANT / DRIVERS_LIC_STATE_NAME
GENDER CODE	PARTICIPANT / GENDER_CAT
INS MATCH	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
INS VERIFICATION NUMBER	PARTICIPANT_CONFIRMATION / CONFIRM_AUTH_NMBR
MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
OLDER PARENT AGE	AID_APPLICATION / OLDER_PARENT_AGE_CNT
ORPHAN STATUS CODE	AID_APPLICATION / ORPHAN_IND
PARENT CURRENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
SELECTIVE SERVICE MATCH FLAG	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT

	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
SELECTIVE SERVICE REGISTER REQUEST CODE	AID_APPLICATION / SS_REGISTRATION_IND
SELECTIVE SERVICE REGISTRATION FLAG	PARTICIPANT / SS_REGISTRATION_STAT_CAT
SSN MATCH	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
STUDENT DOB	AID_APPLICATION_PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	AID_APPLICATION_PARTICIPANT / FIRST_NAME
STUDENT LAST NAME	AID_APPLICATION_PARTICIPANT / LAST_NAME
STUDENT MIDDLE INITIAL	AID_APPLICATION_PARTICIPANT / MIDDLE_NAME
STUDENT PHONE NUMBER	AID_APPLICATION_PARTICIPANT / PHONE_NMBR
STUDENT PIN	PARTICIPANT / PIN_NMBR
STUDENT SSN	AID_APPLICATION_PARTICIPANT / SSN_NMBR
VETERAN STATUS CODE	PARTICIPANT_CONFIRMATION/ CONFIRM_SRC_CAT

	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION/ CONFIRM_RESULT_CAT
PREPARER INFORMATION	
PREPARER ADDRESS	
	AID_APPLICATION / PREPARER_CITY_NAME
	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION / PREPARER_STATE_NAME
	AID_APPLICATION / PREPARER_STREET_NAME
PREPARER EMPLOYER ID NUMBER	
	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER FIRM NAME	
	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER NAME	
	AID_APPLICATION / PREPARER_FIRST_NAME
	AID_APPLICATION / PREPARER_LAST_NAME
	AID_APPLICATION / PREPARER_MIDDLE_NAME
PREPARER SIGNED DATE	
	AID_APPLICATION / PREPARER_SIGNATURE_DATE
PREPARER SSN	
	AID_APPLICATION / PREPARER_SSN_NMBR
RESIDENCY INFORMATION	
DATE OF RESIDENCY	
	PARTICIPANT_ADDRESS / STATE_

	RESIDENCY_DATE
PARENT DATE RESIDENT LONGEST	Derived
PARENT RESIDENCE PRIOR DATE CODE	AID_APPLICATION_PARTICIPANT / RESIDENCE_PRIOR_IND
PARENT STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME
RESIDENT OF STATE PRIOR TO DATE	Derived
STATE OF RESIDENCE	PARTICIPANT_ADDRESS / STATE_NAME

Flow Name: Aid Award and Funding Information

Definition: Information about various aid awards state agencies offer, with associated funding information.

From State Agency To EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
GRANT INFORMATION	
GRANT AMOUNT	AID / ORIGNT_AID_AMT
GRANT NAME	AID_PROGRAM / AID_PGM_NAME
GRANT NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
LOAN INFORMATION	
LOAN NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
STUDENT LOAN AMOUNT	AID / ORIGNT_AID_AMT
OTHER INFO	
AID ID	AID / AID_ID
DATE PERIOD	AID / AID_PERIOD_START_DATE AID / AID_PERIOD_STOP_DATE
PREPAID TUITION AMOUNT	AID / AWARD_AMT
SCHOLARSHIP INFORMATION	
SCHOLARSHIP AMOUNT	AID / AWARD_AMT
SCHOLARSHIP NAME	AID_PROGRAM / AID_PGM_NAME
SCHOLARSHIP NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE
STUDENT INFO	
STUDENT CITY	PARTICIPANT_ADDRESS / CITY_NAME

STUDENT E-MAIL ADDRESS	PARTICIPANT_ADDRESS / ELECTRONIC_ADDR_NAME
STUDENT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
STUDENT ID	PARTICIPANT / PARTICIPANT_ID
STUDENT LAST NAME	PARTICIPANT_NAME / LAST_NAME
STUDENT MIDDLE NAME	PARTICIPANT_NAME / MIDDLE_NAME
STUDENT STREET ADDRESS	PARTICIPANT_ADDRESS / STREET_NAME
STUDENT ZIP CODE	PARTICIPANT_ADDRESS / POSTAL_CODE
WORK STUDY INFORMATION	
STUDENT WORK STUDY AMOUNT	AID / AWARD_AMT
WORK STUDY NEED BASED FLAG	AID / NEED_BASED_CONFIRM_DATE

Flow Name: Aid Eligibility Determination

Definition: Applicant's eligibility to receive financial aid (Federal grants, work study, subsidized loans, unsubsidized loans) as determined by various criteria such as estimated family contribution (EFC) and, income, etc.

To State Agency From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ADDRESS INFORMATION

STUDENT CITY

PARTICIPANT_ADDRESS / CITY_NAME

STUDENT STATE

PARTICIPANT_ADDRESS /
STATE_NAME

PARTICIPANT_ADDRESS /
CNTRY_NAME

STUDENT STREET NUMBER

PARTICIPANT_ADDRESS /
STREET_NAME

STUDENT ZIP

PARTICIPANT_ADDRESS /
POSTAL_CODE

AID INFORMATION

CONSOL LOANS OUTSTANDING PRINCIPAL AMOUNT

Derived

CONSOL LOANS TOTAL AMOUNT

Derived

DEFAULTED LOAN FLAG

AID_STATUS / AID_STAT_CAT

GA ID

AID_ORGANIZATION / ORG_ID

LOAN BEGIN DATE

AID / BOOKED_DATE

LOAN CURRENT HOLDER

AID_ORGANIZATION /
AID_ORG_NAME

AID_ORGANIZATION / ORG_ID

LOAN ORIGINAL AMOUNT

	AID / ORIGNT_AID_AMT
LOAN OUTSTANDING BALANCE	AID_SCHOOL_AID_ORG / OUTSTAND_BAL_AMT
LOAN REGION CODE	Rejected
LOAN SCHOOL CODE	SCHOOL / SCHOOL_ID
LOAN STATUS CODE	AID_STATUS / AID_STAT_CAT
LOAN TYPE	AID_PROGRAM / PGM_ID
PELL GRANT ELIGIBILITY FLAG	PARTICIPANT / PELL_ELIG_IND
PELL OVERPAYMENT FLAG	Derived
PERKINS CUM LOAN AMOUNT	Derived
PERKINS CURRENT YEAR LOAN AMOUNT	Derived
PERKINS FIRST DISBURSEMENT PRIOR TO DATE CODE	Derived
PERKINS OVERPAYMENT FLAG	Derived
SEOG OVERPAYMENT FLAG	Derived
STUDENT LOAN INDICATOR	AID_APPLICATION / STUDENT_LOAN_IND
SUB LOANS OUTSTANDING PRINCIPAL AMOUNT	Derived
SUB LOANS PENDING DISBURSEMENT AMOUNT	Derived
SUB LOANS TOTAL AMOUNT	Derived
UNSUB LOANS OUTSTANDING PRINCIPAL AMOUNT	

	Derived
UNSUB LOANS PENDING DISBURSEMENT AMOUNT	Derived
UNSUB LOANS TOTAL AMOUNT	Derived
WORK STUDY INDICATOR CODE	AID_APPLICATION / WORK_STUDY_IND
CITIZENSHIP INFORMATION	
ALIEN REGISTRATION NUMBER	PARTICIPANT / ALIEN_REGISTRATION_NMBR
CITIZENSHIP STATUS	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
EDUCATIONAL INFORMATION	
DATE OF HS DIPLOMA	AID_APPLICATION / HS_DIPLOMA_DATE
DEGREE BEFORE DATE CODE	AID_APPLICATION / INTENDED_DEGREE_IND
DEGREE OF STUDY	AID_APPLICATION / INTENDED_DEGREE_CAT
FATHER GRADE LEVEL	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
GRADE LEVEL	AID_APPLICATION / GRADE_LEVEL_CAT
GRADUATE STATUS CODE	

	AID_APPLICATION / INTENDED_DEGREE_CAT
MOTHER GRADE LEVEL	
	AID_APPLICATION_PARTICIPANT / HIGHEST_GRADE_LEVEL_CAT
PARENT POST HIGH SCHOOL NUM	
	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
PLANNED ENROLLMENT STATUS-FALL	
	AID_APPLICATION / INTENDED_ENRL_FALL_CAT
PLANNED ENROLLMENT STATUS-SPRING	
	AID_APPLICATION / INTENDED_ENRL_SPRING_CAT
PLANNED ENROLLMENT STATUS-SUMMER 1	
	AID_APPLICATION / INTENDED_ENRL_SUMMER1_CAT
PLANNED ENROLLMENT STATUS-SUMMER 2	
	AID_APPLICATION / INTENDED_ENRL_SUMMER2_CAT
PLANNED ENROLLMENT STATUS-WINTER	
	AID_APPLICATION / INTENDED_ENRL_WINTER_CAT
SCHOOL 1 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 1 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 2 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 2 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 3 CODE	
	SCHOOL / SCHOOL_ID
SCHOOL 3 HOUSING CODE	
	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT

SCHOOL 4 CODE	SCHOOL / SCHOOL_ID
SCHOOL 4 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 5 CODE	SCHOOL / SCHOOL_ID
SCHOOL 5 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
SCHOOL 6 CODE	SCHOOL / SCHOOL_ID
SCHOOL 6 HOUSING CODE	AID_APPLICATION_SCHOOL / SCHOOL_HOUSING_CAT
FINANCIAL INFORMATION	
AUTOMATIC ZERO EFC CODE	AID_APPLICATION / EFC_ZERO_IND
BANKRUPTCY FLAG	PARTICIPANT_BANKRUPTCY_CASE / BANKRUPTCY_IND
CHILDREN SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT / CHILD_SUPPT_AMT
EFC CALCULATED AMOUNT	AID_APPLICATION / EFC_AMT
FATHER INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
MOTHER INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET A2)	

	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER PARENT BENEFIT AMOUNT (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET A2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER STUDENT/SPOUSE BENEFIT AMOUNTS (WORKSHEET B2)	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
OTHER SUPPORT STATUS CODE	AID_APPLICATION_PARTICIPANT / OTHER_SUPPT_IND
PARENT AGI AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
PARENT BUSINESS ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT CASH ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT

PARENT COMPLETED CURRENT TAX FORM CODE	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
PARENT EXEMPTION NUM	PARTICIPANT_INCOME / EXEMPTION_CNT
PARENT FARM ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT FORM CODE	PARTICIPANT_INCOME / TAX_FORM_CAT
PARENT HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
PARENT INCOME TAX FORM SUBMISSION STATUS	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
PARENT INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
PARENT TAX FORM CHOICE CODE	AID_APPLICATION_PARTICIPANT / TAX_FORM_CHOICE_IND
PARENTS INCOME TAX AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT AID_APPLICATION_PARTICIPANT / AID_APPL_PARTICIPANT_ROLE_CAT PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
SPOUSE INCOME AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT

	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT INCOME AMOUNT	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE AGI AMOUNT	
	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE BUSINESS ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE CASH ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE COLLEGE NUM	
	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_COLLEGE_CNT
STUDENT/SPOUSE COMPLETED CURRENT TAX FORM CODE	
	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
STUDENT/SPOUSE EXEMPTION NUM	
	PARTICIPANT_INCOME / EXEMPTION_CNT
STUDENT/SPOUSE FARM ASSET AMOUNT	
	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
STUDENT/SPOUSE FORM CHOICE CODE	
	AID_APPLICATION_PARTICIPANT /

	TAX_FORM_CHOICE_IND
STUDENT/SPOUSE HOUSEHOLD SIZE NUM	AID_APPLICATION_PARTICIPANT / HOUSEHOLD_SIZE_CNT
STUDENT/SPOUSE INCOME TAX AMOUNT	PARTICIPANT_INCOME_DETAIL / INCOME_AMT
	PARTICIPANT_INCOME_DETAIL / PARTICIPANT_INCOME_DETAIL_CAT
STUDENT/SPOUSE INCOME TAX FORM CODE	PARTICIPANT_INCOME / TAX_FORM_CAT
STUDENT/SPOUSE INCOME TAX FORM SUBMISSION STATUS	PARTICIPANT_INCOME / TAX_FILING_STAT_CAT
STUDENT/SPOUSE INVESTMENT ASSET AMOUNT	APPLICATION_ASSET_BENEFIT / APPL_ASSET_BENEFIT_CAT
	APPLICATION_ASSET_BENEFIT / ASSET_BENEFIT_AMT
VA BENEFIT AMOUNT	
	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
VA BENEFIT MONTHS	
	PARTICIPANT_BENEFIT / MONTH_CNT
OTHER INFORMATION	
APP COMPLETED DATE	
	AID_APPLICATION / APPL_DATE
APPLICATION SOURCE CODE	
	Rejected
ASSUMPTION OVERRIDE CODE	

	AID_APPLICATION_OVERRIDE / OVERRIDE_CAT
COMMENT CODE	
	AID_APPLICATION_STATUS / AID_APPL_STAT_CAT
DATE SUBMITTED	
	AID_APPLICATION / APPL_DATE
FATHER SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
FORMULA TYPE CODE	
	AID_APPLICATION / EFC_FORMULA_CAT
MOTHER SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
PARENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
REJECT OVERRIDE CODE	
	AID_APPLICATION_OVERRIDE / OVERRIDE_CAT
REJECT REASON CODE	
	AID_APPLICATION_STATUS / AID_APPL_REJECT_REASON_CAT
SIGNED BY	
	AID_APPLICATION / APPL_DATE
SOURCE CODE	
	Rejected
SPOUSE SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
STUDENT SIGNED CODE	
	AID_APPLICATION_PARTICIPANT / SIGNATURE_DATE
TRANSACTION ID	
	AID_APPLICATION / AID_APPL_ID
TRANSACTION PROCESSED DATE	

	AID_APPLICATION / APPL_DATE
OTHER INFORMATION	
SCHOOL ID	SCHOOL / SCHOOL_ID
PARTICIPANT PERSONAL INFORMATION	
DEPENDENCY OVERRIDE INDICATOR	AID_APPLICATION_OVERRIDE / OVERRIDE_CANCEL_IND
DOB PRIOR STATUS CODE	PARTICIPANT / BIRTH_DATE
DRIVER LICENSE NUMBER	PARTICIPANT / DRIVERS_LIC_NMBR
DRIVER LICENSE STATE	PARTICIPANT / DRIVERS_LIC_STATE_NAME
GENDER CODE	PARTICIPANT / GENDER_CAT
INS MATCH	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
INS VERIFICATION NUMBER	PARTICIPANT_CONFIRMATION / CONFIRM_AUTH_NMBR
MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
MARITAL STATUS DATE	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_EFF_DATE
OLDER PARENT AGE	AID_APPLICATION / OLDER_PARENT_AGE_CNT

ORPHAN STATUS CODE	AID_APPLICATION / ORPHAN_IND
PARENT CURRENT MARITAL STATUS	AID_APPLICATION_PARTICIPANT / MARITAL_STAT_CAT
SELECTIVE SERVICE MATCH FLAG	PARTICIPANT_CONFIRMATION / CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_RESULT_CAT
SELECTIVE SERVICE REGISTER REQUEST CODE	AID_APPLICATION / SS_REGISTRATION_IND
SELECTIVE SERVICE REGISTRATION FLAG	PARTICIPANT / SS_REGISTRATION_STAT_CAT
SSN MATCH	PARTICIPANT_CONFIRMATION / CONFIRM_STAT_CAT
STUDENT DOB	PARTICIPANT / BIRTH_DATE
STUDENT FIRST NAME	PARTICIPANT_NAME / FIRST_NAME
STUDENT LAST NAME	PARTICIPANT_NAME / LAST_NAME
STUDENT MIDDLE INITIAL	PARTICIPANT_NAME / MIDDLE_NAME
STUDENT PHONE NUMBER	PARTICIPANT_ADDRESS / PHONE_NMBR
STUDENT SSN	SOCIAL_SECURITY_NUMBER / SSN_NMBR
VETERAN STATUS CODE	PARTICIPANT_CONFIRMATION/

	CONFIRM_SRC_CAT
	PARTICIPANT_CONFIRMATION / CONFIRM_CAT
	PARTICIPANT_CONFIRMATION/ CONFIRM_RESULT_CAT
PREPARER INFORMATION	
PREPARER ADDRESS	
	AID_APPLICATION / PREPARER_CITY_NAME
	AID_APPLICATION / PREPARER_CNTRY_NAME
	AID_APPLICATION / PREPARER_POSTAL_CODE
	AID_APPLICATION / PREPARER_STATE_NAME
	AID_APPLICATION / PREPARER_STREET_NAME
PREPARER EMPLOYER ID NUMBER	
	AID_APPLICATION / PREPARER_FIRM_EIN_NMBR
PREPARER FIRM NAME	
	AID_APPLICATION / PREPARER_FIRM_NAME
PREPARER NAME	
	AID_APPLICATION / PREPARER_FIRST_NAME
	AID_APPLICATION / PREPARER_LAST_NAME
	AID_APPLICATION / PREPARER_MIDDLE_NAME
PREPARER SIGNED DATE	
	AID_APPLICATION / PREPARER_SIGNATURE_DATE
PREPARER SSN	
	AID_APPLICATION / PREPARER_SSN_NMBR

RESIDENCY INFORMATION

DATE OF RESIDENCY

PARTICIPANT_ADDRESS / STATE_
RESIDENCY_DATE

PARENT DATE RESIDENT LONGEST

Derived

PARENT RESIDENCE PRIOR DATE CODE

AID_APPLICATION_PARTICIPANT /
RESIDENCE_PRIOR_IND

PARENT STATE OF RESIDENCE

PARTICIPANT_ADDRESS /
STATE_NAME

RESIDENT OF STATE PRIOR TO DATE

Derived

STATE OF RESIDENCE

PARTICIPANT_ADDRESS /
STATE_NAME

Flow Name: Request for Aid Eligibility Determination

Definition: Request for information on applicant's eligibility to receive financial aid.

From State Agency To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

STUDENT DATE OF BIRTH

PARTICIPANT / BIRTH_DATE

STUDENT FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

STUDENT ID

PARTICIPANT / PARTICIPANT_ID

STUDENT LAST NAME

PARTICIPANT_NAME / LAST_NAME

STUDENT MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

STUDENT SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: Outstanding Debt Information

Definition: Information regarding outstanding debt information as reported by the US Department of Treasury.

From US Dept of Treasury To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

DATE OF DEBT

PARTICIPANT_DEBT /
DEBT_EFF_DATE

DEBT AMOUNT

PARTICIPANT_DEBT / DEBT_AMT

FEDERAL AGENCY CODE

PARTICIPANT_DEBT /
DEBT_HOLDER_NAME

STUDENT ID

PARTICIPANT / PARTICIPANT_ID

STUDENT SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: Request for Outstanding Debt Information

Definition: Request for information regarding outstanding debts for a participant.

To US Dept of Treasury From EASI/ED

Data Elements

Corresponding LDM Attribute(s)

STUDENT FIRST NAME

PARTICIPANT_NAME / FIRST_NAME

STUDENT LAST NAME

PARTICIPANT_NAME / LAST_NAME

STUDENT MIDDLE NAME

PARTICIPANT_NAME / MIDDLE_NAME

STUDENT SSN

SOCIAL_SECURITY_NUMBER /
SSN_NMBR

Flow Name: Eligibility Determination

Definition: Notification sent to the participant informing them of their determination of eligibility.

To Participant From EASI/ED

Data Elements

Logical Data Model Mapping

ELIGIBILITY DETERMINATION

AID_APPLICATION_STATUS /
AID_APPL_STAT_CAT

AID_APPLICATION_STATUS /
AID_APPL_REJECT_REASON_CAT

PARTICIPANT ID

PARTICIPANT / PARTICIPANT_ID

PARTICIPANT NAME

PARTICIPANT_NAME / FIRST_NAME

PARTICIPANT_NAME / LAST_NAME

POC ADDRESS

AID_ORGANIZATION_POC / CITY_NAME

AID_ORGANIZATION_POC /
POSTAL_CODE

AID_ORGANIZATION_POC /
STATE_NAME

AID_ORGANIZATION_POC /
STREET_NAME

PARTICIPANT_ADDRESS / CNTRY_NAME

POC NAME

AID_ORGANIZATION_POC /
AID_ORG_POC_FIRST_NAME

AID_ORGANIZATION_POC /
AID_ORG_POC_LAST_NAME

POC PHONE

AID_ORGANIZATION_POC /
PHONE_NMBR

The following diagram presents the flows of information exchanged between the Perform Financial Simulation Modeling process and the postsecondary education community.

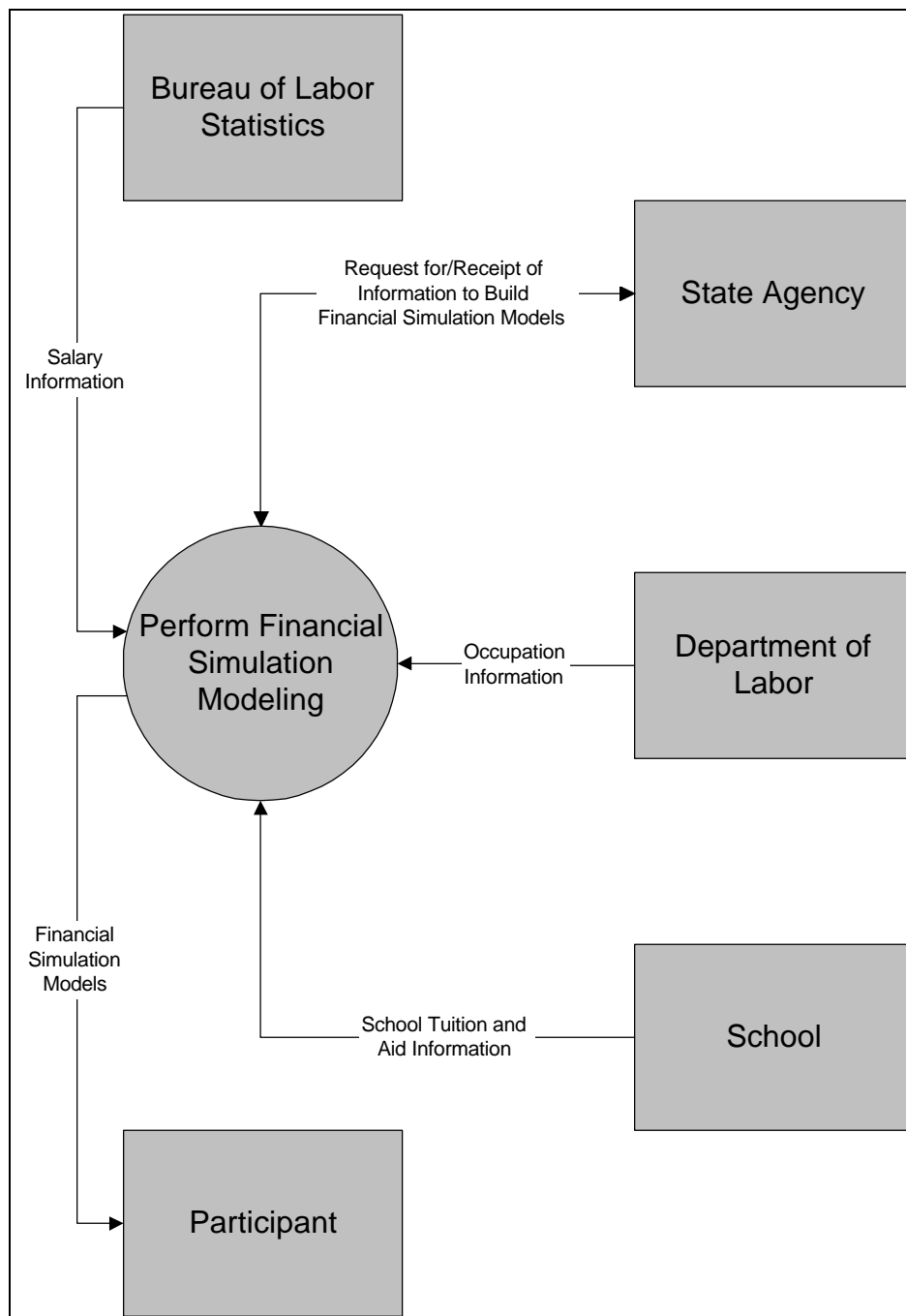


Exhibit 3.1.3-5. Financial Simulation Modeling

Flow Name: Salary Information

Definition: Information for various salaries based on occupation and region of the country.

From Bureau of Labor Statistics To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

OCCUPATION CODE

FINANCIAL_SIMULATION_MODEL /
OCCUPATION_NAME

REGION CODE

FINANCIAL_SIMULATION_MODEL /
REGION_NAME

SALARY

FINANCIAL_SIMULATION_MODEL /
DOL_SAL_AMT

Flow Name: Occupation Information

Definition: Information denoting various type of occupations

From Department of Labor To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

OCCUPATION NAME

FINANCIAL_SIMULATION_MODEL /
OCCUPATION_NAME

OCCUPATIONAL CATEGORY CODE

Derived

OCCUPATIONAL DIVISION CODE

Derived

OCCUPATIONAL GROUP CODE

Derived

Flow Name: Financial Simulation Models

Definition: Financial simulation models provide information regarding career paths and expected incomes, state aid information, and school aid performance information.

To Participant From EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
OCCUPATIONAL INFORMATION	
OCCUPATION NAME	FINANCIAL_SIMULATION_MODEL / OCCUPATION_NAME
OCCUPATIONAL CATEGORY CODE	Derived
OCCUPATIONAL DIVISION CODE	Derived
OCCUPATIONAL GROUP CODE	Derived
SALARY INFORMATION	
REGION CODE	FINANCIAL_SIMULATION_MODEL / REGION_NAME
SALARY	FINANCIAL_SIMULATION_MODEL / DOL_SAL_AMT
SCHOOL INFO	
% OF STUDENTS RECEIVING GRANTS	SCHOOL_STATISTICAL_DATA / GRANT_RCV_STUDENT_PCT
% OF STUDENTS RECEIVING LOANS	SCHOOL_STATISTICAL_DATA / LOAN_RCV_STUDENT_PCT
% OF STUDENTS WHO GET NEED BASED AID	SCHOOL_STATISTICAL_DATA / NEED_BASED_AID_RCV_STUDENT_ PCT
% OF STUDENTS WHO WORK	SCHOOL_STATISTICAL_DATA / WORKING_STUDENT_PCT
% OF STUDENTS WITH UNMET NEED	

	SCHOOL_STATISTICAL_DATA / UNMET_NEEDS_STUDENT_PCT
	SCHOOL_ENROLLMENT / UNMET_NEED_IND
AVERAGE LOAN DEBT AMOUNT	
	SCHOOL_STATISTICAL_DATA / AVERAGE_STUDENT_LOAN_DEBT_ AMT
AVERAGE LOAN DEBT OF GRADUATES	
	SCHOOL_STATISTICAL_DATA / AVERAGE_GRADUATE_LOAN_DEBT_ AMT
COST OF ATTENDANCE -OFF CAMPUS	
	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
COST OF ATTENDANCE-AT HOME	
	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
COST OF ATTENDANCE-IN STATE	
	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
COST OF ATTENDANCE-ON CAMPUS	
	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
COST OF ATTENDANCE-OUT OF STATE	
	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
SCHOOL ACADEMIC YEAR	

	FINANCIAL_SIMULATION_MODEL / SCHOOL_START_DATE
	FINANCIAL_SIMULATION_MODEL / SCHOOL_STOP_DATE
SCHOOL ID	SCHOOL / SCHOOL_ID
SCHOOL POC NAME	SCHOOL_POC / SCHOOL_POC_NAME
SCHOOL POC PHONE NUMBER	SCHOOL_POC / PHONE_NMBR
SCHOOL WEB ADDRESS	SCHOOL_POC / WEB_ADDR_NAME
TUTION AND FEES AMOUNT	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
STATE INFO	
ACADEMIC YEAR	FINANCIAL_SIMULATION_MODEL / SCHOOL_START_DATE
	FINANCIAL_SIMULATION_MODEL / SCHOOL_STOP_DATE
AGENCY CONTACT NAME	AID_ORGANIZATION_POC / AID_ORG_POC_FIRST_NAME
	AID_ORGANIZATION_POC / AID_ORG_POC_LAST_NAME
	AID_ORGANIZATION_POC / AID_ORG_POC_MIDDLE_NAME
AGENCY CONTACT PHONE NUMBER	AID_ORGANIZATION_POC / PHONE_NMBR
AID PROGRAM NAME	AID_PROGRAM / AID_PGM_NAME
APPLICATION DEADLINE DATE	AID_PROGRAM_REQUIREMENT /

	AID_PGM_RQMT_SEQ_NMBR
	AID_PROGRAM_REQUIREMENT / RQMT_DESC
	AID_PROGRAM_REQUIREMENT / RQMT_NAME
AVERAGE AWARD AMOUNT	
	AID / AWARD_AMT
AWARD RANGE AMOUNT	
	AID / AWARD_AMT
ELIGIBILITY REQUIREMENT INFORMATION	
	AID_PROGRAM_REQUIREMENT / AID_PGM_RQMT_SEQ_NMBR
	AID_PROGRAM_REQUIREMENT / RQMT_DESC
	AID_PROGRAM_REQUIREMENT / RQMT_NAME
PORTABILITY FACTOR	
	AID_PROGRAM / PORTABILITY_IND
PUBLIC/PRIVATE INDICATOR	
	AID_PROGRAM / PUBLIC_PGM_IND
STATE	
	FINANCIAL_SIMULATION_MODEL / STATE_NAME
STATE AGENCY NAME	
	AID_ORGANIZATION / AID_ORG_NAME

Flow Name: School Tuition and Aid Information

Definition: Tuition and aid information for a school.

From School To EASI/ED

<u>Data Elements</u>	<u>Corresponding LDM Attribute(s)</u>
% OF STUDENTS RECEIVING GRANTS	SCHOOL_STATISTICAL_DATA / GRANT_RCV_STUDENT_PCT
% OF STUDENTS RECEIVING LOANS	SCHOOL_STATISTICAL_DATA / LOAN_RCV_STUDENT_PCT
% OF STUDENTS WHO GET NEED BASED AID	SCHOOL_STATISTICAL_DATA / NEED_BASED_AID_RCV_STUDENT_ PCT
% OF STUDENTS WHO WORK	SCHOOL_STATISTICAL_DATA / WORKING_STUDENT_PCT
% OF STUDENTS WITH UNMET NEED	SCHOOL_STATISTICAL_DATA / UNMET_NEEDS_STUDENT_PCT
AVERAGE LOAN DEBT AMOUNT	SCHOOL_STATISTICAL_DATA / AVERAGE_STUDENT_LOAN_DEBT_ AMT
AVERAGE LOAN DEBT OF GRADUATES	SCHOOL_STATISTICAL_DATA / AVERAGE_GRADUATE_LOAN_DEBT_ AMT
COST OF ATTENDANCE -OFF CAMPUS	SCHOOL_ATTENDANCE_COST / COST_AMT SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
COST OF ATTENDANCE-AT HOME	SCHOOL_ATTENDANCE_COST / COST_AMT SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT

COST OF ATTENDANCE-IN STATE	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
COST OF ATTENDANCE-ON CAMPUS	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
COST OF ATTENDANCE-OUT OF STATE	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
SCHOOL ACADEMIC YEAR	FINANCIAL_SIMULATION_MODEL / SCHOOL_START_DATE
	FINANCIAL_SIMULATION_MODEL / SCHOOL_STOP_DATE
SCHOOL ID	SCHOOL / SCHOOL_ID
SCHOOL POC NAME	SCHOOL_POC / SCHOOL_POC_NAME
SCHOOL POC PHONE NUMBER	SCHOOL_POC / PHONE_NMBR
SCHOOL WEB ADDRESS	SCHOOL_POC / WEB_ADDR_NAME
TUTION AND FEES AMOUNT	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT

Flow Name: Request for/Receipt of Information to build Financial Simulation Models

Definition: Information used to populate various areas of financial simulation.

To/from State Agency from/to EASI/ED

Data Elements

Corresponding LDM Attribute(s)

ACADEMIC YEAR

FINANCIAL_SIMULATION_MODEL /
SCHOOL_START_DATE

FINANCIAL_SIMULATION_MODEL /
SCHOOL_STOP_DATE

AGENCY CONTACT NAME

AID_ORGANIZATION_POC /
AID_ORG_POC_FIRST_NAME

AID_ORGANIZATION_POC /
AID_ORG_POC_LAST_NAME

AID_ORGANIZATION_POC /
AID_ORG_POC_MIDDLE_NAME

AGENCY CONTACT PHONE NUMBER

AID_ORGANIZATION_POC /
PHONE_NMBR

AID PROGRAM NAME

AID_PROGRAM / AID_PGM_NAME

APPLICATION DEADLINE DATE

AID_PROGRAM_REQUIREMENT /
AID_PGM_RQMT_SEQ_NMBR

AID_PROGRAM_REQUIREMENT /
RQMT_DESC

AID_PROGRAM_REQUIREMENT /
RQMT_NAME

AVERAGE AWARD AMOUNT

AID / AWARD_AMT

AWARD RANGE AMOUNT

AID / AWARD_AMT

ELIGIBILITY REQUIREMENT INFORMATION

AID_PROGRAM_REQUIREMENT /
AID_PGM_RQMT_SEQ_NMBR

AID_PROGRAM_REQUIREMENT /
RQMT_DESC

	AID_PROGRAM_REQUIREMENT / RQMT_NAME
PORTABILITY FACTOR	
	AID_PROGRAM / PORTABILITY_IND
PUBLIC/PRIVATE INDICATOR	
	AID_PROGRAM / PUBLIC_PGM_IND
STATE	
	FINANCIAL_SIMULATION_MODEL / STATE_NAME
STATE AGENCY NAME	
	AID_ORGANIZATION / AID_ORG_NAME

The following diagram presents the flows of information exchanged between the Manage Aid Package process and the postsecondary education community.

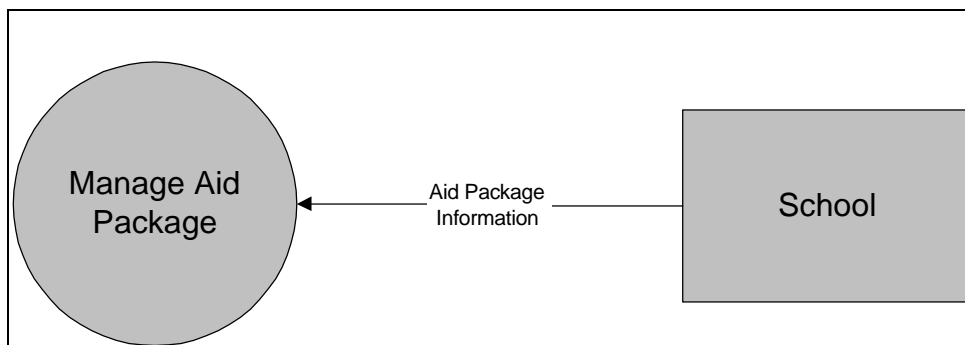


Exhibit 3.1.3-6. Manage Aid Package

Flow Name: Aid Package Information

Definition: Information related to an aid award offered to a participant from a particular school.

From School To EASI/ED

Data Elements

Corresponding LDM Attribute(s)

AID AWARD AMOUNT

AID / AWARD_AMT

AID ID

AID / AID_ID

AID PACKAGE DESCRIPTION

PACKAGE / PKG_DESC

AID PROGRAM TYPE

AID_PROGRAM / AID_PGM_CAT

COST OF ATTENDANCE

AID_PRE_DISBURSEMENT /
PMT_PERIOD_ATTENDANCE_COST_
AMT

ENROLLMENT STATUS

SCHOOL_ENROLLMENT /
ENRL_STAT_CAT

PACKAGE ID

PACKAGE / PKG_ID

PERIOD OF ENROLLMENT

SCHOOL_ENROLLMENT /
ENRL_STAT_START_DATE

	SCHOOL_ENROLLMENT / ENRL_STAT_STOP_DATE
STUDENT ID	
	PARTICIPANT / PARTICIPANT_ID
TOTAL PACKAGE AMOUNT	
	PACKAGE / PKG_TOTAL_AMT

The following diagram presents the flows of information exchanged between the Manage Aid Package Status process and the postsecondary education community.

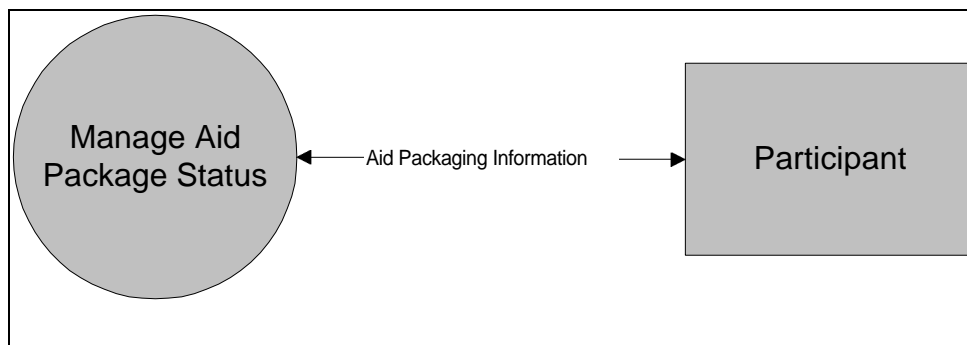


Exhibit 3.1.3-7. Manage Aid Package Status

Flow Name: Aid Packaging Information

Definition: Information regarding a participant specific aid package.

To/from Participant from/to EASI/ED

Data Elements

Corresponding LDM Attribute(s)

AID INFORMATION

AID AWARD AMOUNT

AID / AWARD_AMT

AID ID

AID / AID_ID

AID PROGRAM TYPE

AID_PROGRAM / AID_PGM_CAT

LOAN ID

AID / AID_ID

NON-NEED BASED INDICATOR

AID / NEED_BASED_CONFIRM_DATE

PACKAGE INFORMATION

PACKAGE ACC/REJ INDICATOR

PACKAGE / PKG_STAT_CAT

PACKAGE ID

PACKAGE / PKG_ID

SCHOOL INFORMATION

COST OF ATTENDANCE

	SCHOOL_ATTENDANCE_COST / COST_AMT
	SCHOOL_ATTENDANCE_COST / SCHOOL_ATTENDANCE_COST_CAT
SCHOOL ID	SCHOOL / SCHOOL_ID
SCHOOL POC NAME	SCHOOL_POC / SCHOOL_POC_NAME
SCHOOL POC PHONE NUMBER	SCHOOL_POC / PHONE_NMBR
STUDENT INFORMATION	
ENROLLMENT STATUS	SCHOOL_ENROLLMENT / ENRL_STAT_CAT
PERIOD OF ENROLLMENT	SCHOOL_ENROLLMENT / ENRL_STAT_START_DATE
	SCHOOL_ENROLLMENT / ENRL_STAT_STOP_DATE
STUDENT ID	PARTICIPANT / PARTICIPANT_ID

3.1.3.2 Data Flow Characteristic Information

The following tables list the data flow characteristics for the data flows comprising the Aid Application Subsystem external interfaces. The data flows are grouped alphabetically by the process within the subsystem that receives/sends the data flow.

Process Name: Assess Participant Eligibility

Data Flow Name	Direction	Currency	Timing	Current Media	Acceptable Media
Aid Award and Funding Information	From State Agency To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Aid Award and Funding Information	From Guaranty Agency To EASI/ED	Most Current Information	Interactive	Not Applicable	Electronic
Aid Award and Funding Information	From Private Scholarship Agency To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Aid Eligibility Determination	To Private Scholarship Agency From EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Aid Eligibility Determination	To State Agency From EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Aid Eligibility Determination	To Guaranty Agency From EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Outstanding Debt Information	From US Dept of Treasury To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Request for Aid Eligibility Determination	From Private Scholarship Agency To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Request for Aid Eligibility Determination	From Guaranty Agency To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Request for Aid Eligibility Determination	From State Agency To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Request for ISIR	From School To EASI/ED	Most Current Information	Daily	Electronic	Electronic
Request for Outstanding Debt Information	To US Dept of Treasury From EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Request/Receipt for Aid Eligibility Determination	To School From EASI/ED	Most Current Information	Daily	Electronic/Paper	Electronic
Request/Receipt for Aid Eligibility Determination	To/from Lender from/to EASI/ED	Most Current Information	Daily	Electronic/Voice	Electronic

Process Name: Manage Aid Package

Data Flow Name	Direction	Currency	Timing	Current Media	Acceptable Media
Aid Package Information	From School To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Aid Packaging Information	To/from Participant from/to EASI/ED	Most Current Information	Daily	Paper	Electronic/Paper

Process Name: Manage Application

Data Flow Name	Direction	Currency	Timing	Current Media	Acceptable Media
Aid Application Corrections	From Participant To EASI/ED	Most Current Information	Daily	Electronic/Paper	Electronic/Paper
Aid Application Information	From Participant To EASI/ED	Most Current Information	Daily	Electronic/Paper	Electronic/Paper
Aid Application Information	From Third Party Repository To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Aid Application Status	To Participant From EASI/ED	Most Current Information	Daily	Paper	Electronic/Paper
Application Processing Counseling	To Participant From EASI/ED	Most Current Information	Interactive	Paper	Electronic/Voice/ Paper
Multi-year promissory note Info	To/from Participant from/to EASI/ED	Most Current Information	Daily	Paper	Electronic/Paper
PIN Assignment	To Participant From EASI/ED	Most Current Information	Daily	Not Applicable	Electronic/Voice
Signature/Authentication	From Participant To EASI/ED	Most Current Information	Daily	Paper	Electronic/Paper

Process Name: Manage Renewal Application

Data Flow Name	Direction	Currency	Timing	Current Media	Acceptable Media
Aid Applications	From Participant To EASI/ED	Most Current Information	Daily	Electronic/Paper	Electronic/Paper
Renewal Aid Application	To Participant From EASI/ED	No more than 1 year	Daily	Paper	Electronic/Paper

Data Flow Name	Direction	Currency	Timing	Current Media	Acceptable Media
Information		old			
Renewal Aid Application Information	To School From EASI/ED	Most Current Information	Daily	Electronic/Paper	Electronic/Paper
Request for Renewal Aid Applications	From School To EASI/ED	Most Current Information	Daily	Electronic/Paper	Electronic/Paper

Process Name: Obtain Eligibility Assessment Information

Data Flow Name	Direction	Currency	Timing	Current Media	Acceptable Media
Credit Info	From Credit Bureau To EASI/ED	Most Current Information	Daily	Tape	Electronic/Tape
Death Validation Information	From Social Security Administration To EASI/ED	Most Current Information	Weekly	Not Applicable	Electronic/Tape
Death Validation Request	To Social Security Administration From EASI/ED	Most Current Information	Weekly	Not Applicable	Electronic/Tape
Drug Conviction Info	From Department of Justice To EASI/ED	Most Current Information	Bi-Monthly	Diskette	Diskette
Eligibility Assessment Information	From Guaranty Agency To EASI/ED	Most Current Information	Interactive	Not Applicable	Electronic
Eligibility Assessment Information	From Third Party Repository To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Income Information	From Health and Human Services To EASI/ED	No more than 1 year old	Daily	Not Applicable	Electronic
Non-Citizen Eligibility Status	From Immigration and Naturalization Service To EASI/ED	Most Current Information	Daily	Electronic	Electronic
Participant Demographic and Income Information	From Department of Veterans Affairs To EASI/ED	No more than 1 year old	Daily	Not Applicable	Electronic
Request for Credit Information	To Credit Bureau From EASI/ED	Most Current Information	Daily	Tape	Electronic/Tape
Request for Income Information	To Health and Human Services From EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Request for Non-Citizen Eligibility Determination	To Immigration and Naturalization Service From EASI/ED	Most Current Information	Daily	Electronic	Electronic

Data Flow Name	Direction	Currency	Timing	Current Media	Acceptable Media
Request for Untaxed Income, AGI, Taxes Paid Information	To Internal Revenue Service From EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Request for/Receipt of Participant Demographic and Income Information	From State Agency To EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Request of Participant Demographic and Income Information	To Department of Veterans Affairs From EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Selective Service Registration Confirmation	To Selective Service From EASI/ED	Most Current Information	Daily	Electronic	Electronic
Selective Service Status	From Selective Service To EASI/ED	Most Current Information	Daily	Electronic	Electronic
SSN, Citizenship Status, and Income Information	From Social Security Administration To EASI/ED	Most Current Information	Daily	Electronic	Electronic
Untaxed Income, Taxes Paid and AGI	From Internal Revenue Service To EASI/ED	No more than 1 year old	Daily	Not Applicable	Electronic
Validity Request for SSN, Citizenship, and Income Information	To Social Security Administration From EASI/ED	Most Current Information	Daily	Electronic	Electronic

Process Name: Perform Financial Simulation

Data Flow Name	Direction	Currency	Timing	Current Media	Acceptable Media
Financial Simulation Models	To Participant From EASI/ED	Most Current Information	Daily	Not Applicable	Electronic
Occupation Information	From Department of Labor To EASI/ED	Most Current Information	Annually	Not Applicable	Electronic
Request for/Receipt of Information to build Financial Simulation Models	From State Agency To EASI/ED	Most Current Information	Annually	Not Applicable	Electronic
Salary Information	From Bureau of Labor Statistics To EASI/ED	Most Current Information	Annually	Not Applicable	Electronic
School Tuition and Aid Information	From School To EASI/ED	Most Current Information	Annually	Not Applicable	Electronic/Paper

3.1.4 Internal Interfaces

Analysis of the logical dependencies between the processes comprising this subsystem and the other EASI/ED subsystems led to the conclusion that the Aid Application Subsystem does not present any internal interfaces with the other subsystems.

3.1.5 Subsystem Physical Access Mode

The following table presents the description the Project EASI/ED BARD requirements associated with the Aid Application Subsystem, and the type of physical access mode associated with the requirement:

Requirement Identifier	Requirement Description	Physical Access Mode
1060	The system shall allow participants to request simulations of possible financial aid packages and financing options, including: <ul style="list-style-type: none">– simulating the participant's likely eligibility for Federal financial aid– simulating costs that would be incurred in attending a particular program at a given school– simulating the financial aid package options that may be available to the participant– simulating the financing options that may be available to the participant	electronic
1090	The system shall allow individuals to authorize the release of specified data to specific schools and fund sources.	electronic, fax, paper, voice
1280	The system shall provide a single point of interface for receiving student aid data and payment history for Federal loans.	electronic, fax, paper, voice
1282	The system shall provide a single point of interface for accessing student aid data other than Title IV aid.	electronic, fax, paper, voice
1492	The system shall allow the participant to request an endorser in the case of a failed credit check for a Direct PLUS Loan.	electronic, fax, paper, voice
1495	The system shall notify the participant and the school of the credit check result for a Direct PLUS Loan.	electronic, fax, paper, voice
1690	The system shall enable participants to apply for Federal financial aid with application mechanisms available 24 hours a day, 7 days a week.	electronic, fax, paper, voice
1692	The system shall provide the ability to register participants for the Selective Service if the participant requests to do so.	electronic
1742	The system shall receive a signature/authentication from participants to endorse an aid application, multi-year promissory note, or waiver to release information to or from external databases.	electronic, fax, paper, voice
1750.01	The system shall verify with the Selective Service if the applicant has complied with draft registration.	electronic
1750.02	The system shall verify the immigration status of a participant who is not a US citizen with the Immigration and Naturalization Service (INS).	electronic
1750.03	The system shall verify the participant's name, social	electronic

Requirement Identifier	Requirement Description	Physical Access Mode
	security number and citizenship status with the Social Security Administration (SSA).	
1750.04	The system shall obtain information from the Internal Revenue Service (IRS) on the applicant's taxable and untaxable income.	electronic
1750.05	The system shall verify the participant's untaxable income information with Health and Human Services (HHS).	electronic
1750.06	The system shall verify the applicant's veteran's benefits income information with the Veteran's Administration (VA).	electronic
1750.07	The system shall obtain applicant personal information from third party repositories created by private and state organizations for the purpose of maintaining student information.	electronic
1750.09	The system shall verify participant personal and income information with state agencies.	electronic
1750.10	The system shall verify the participant's drug conviction status with the Department of Justice (DOJ).	electronic, tape
1750.11	The system shall verify the participant's credit information with credit bureaus.	electronic
1750.12	The system shall supply information on an applicant's eligibility for Title IV financial aid to third parties with the participant's authorization.	electronic
1790	The system shall notify participants of their eligibility determination.	electronic, fax, paper
1970	The system shall receive financial aid simulation modeling requests from participants.	electronic, fax, paper, voice
1982	The system shall provide counseling on the financial aid application process to participants.	electronic, fax, paper, voice
2000	The system shall notify the participant of repayment terms and conditions when they receive repayment counseling.	electronic, fax, paper, voice
6050	The system shall perform incarcerated applicant matches with the Social Security Administration upon aid application.	electronic
6080	The system shall notify an applicant of the proper point of contact when the applicant's eligibility is denied.	electronic, fax, paper, voice